

EDAM Settlements Overview Plan

Below is a list of the planned overview sessions provided by the ISO Settlements team to ensure new entities are prepared to perform Settlements activities during EDAM onboarding and in production.

These overviews are expected to begin once the EDAM entity begins testing in the ISO test environment, during Joint Integration, to ensure they are ready to begin settlements validation in Market Simulation and Parallel Operations.

Item	Settlement Topic
1	Review Settlements Onboarding Process
2	Review ISO Settlement BPM, Configuration Guides, and Charge Code Matrix
3	Review Price Correction Process
4	Review Dispute Process
5	Review ISO Payment Calendar
6	Review Settlement Release Process Overview
7	Review Market Simulation Calendar Review and Market Simulation Scenarios (If required)
8	Market Scenario Bid to Bill Validations with EDAM entity
9	Ongoing: Review and respond to CIDI tickets filed by EDAM entity
10	Review Parallel Operations and Certification Criteria
11	Settlement workshop