



For E1 - E4 category designations, * denotes category applies only to certain proposal elements

Calendar	Initiatives (Updated Weekly)	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	ISO Board of Governors meetings	N/A	Recurring						
	EIM Governing Body meetings	N/A	Recurring						
	Market Performance and Planning Forum meetings	J. Morris	Recurring						
Policy Development	Congestion Revenue Rights Auction Efficiency	P. Servedio	Q1 2018				TBD (Track 2)	Stakeholder process schedule currently under development.	
	Day-Ahead Market Enhancements Phase 1	M. Poage	Q1 2018		E4	Q1 2019	Q1 2019	Delaying posting of the draft final proposal until further internal assessments on the technical feasibility are determined	
	Day-Ahead Market Enhancements Phase 2	M. Poage	Q1 2018		E2	May 2019	May 2019		
	Excess Behind the Meter Production	G. Murtaugh	Q2 2018				May 2018		
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018		
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	TBD					Stakeholder process schedule currently under development.	
	Interconnection Process Enhancements 2018	D. Le Vine	Q1 2018				Nov 2018 (3 of 4)		
	Intertie Deviation Settlement	M. Poage	Q2 2018	7-Dec-18	E2	Mar 2019	Mar 2019		
	Local Market Power Mitigation Enhancements	B. Dean	Q3 2018		E1*, E2*	Mar 2019	Mar 2019	Previously referred to as EIM Offer Rules	
	RA Enhancements	K. Meeusen	Q1 2018				Nov 2019		
	Reliability Must-Run and Capacity Procurement Mechanism Enhancements	K. Johnson	Q1 2018				Mar 2019		
	Transmission Access Charge Structure Enhancements	C. Devon	Q3 2017	7-Dec-18			Q1/Q2 2019	Previously referred to as Review Transmission Access Charge Structure	
	Storage as a Transmission Asset	K. Meeusen	Q2 2018	7-Dec-18			Feb 2018		
Recurring Initiatives	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring						
	Budget and Grid Management Charge Process	A. Gordon	Recurring				Dec 2018		
	2019 and 2023 Local Capacity Requirements	C. Micsa	Recurring						
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring						
	Annual Policy Initiatives Roadmap	B. Dean	Q3 2016			Nov 2018 (Briefing)	Dec 2018 (Briefing)		N/A
	2018-2019 Transmission Planning Process	R. Sparks	Recurring						N/A
	2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A		
Western Regions Planning Coordination	G. DeShazo	Recurring				N/A			
	Legal Lead	Start					Filing Date		
Tariff Development	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016		E2		Mar 2018		
	Commitment Cost Enhancements Phase 3	B. Cooper	Q3 2015				Mar 2016		Feb 2019
	Congestion Revenue Rights Auction Efficiency (Track 1B)	P. Servedio	Feb 2018				Jun 2018	Targeted FERC approval by mid-June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jun 2018 / Sep 2018
	Congestion Revenue Rights Auction Efficiency (Track 1A)	P. Servedio	Feb 2018				Mar 2018	Targeted FERC approval by mid-June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jun 2018
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017		2018
	Energy Storage and Distributed Energy Resources Phase 2	J. Bishara	Q1 2016		E1*, E2*		Jul 2017		Aug 2018
	Generator Contingency and Remedial Action Scheme Modeling	P. Servedio	Q2 2016	10-Jul-17	E1*, E2*		Sep 2017		TBD
Interconnection Process Enhancements 2018	D Le Vine	Q3 2018						Q4 2018	