

The ISO is implementing visitor access restrictions through April 1, or until further notice, due to the potential for coronavirus risk. Scheduled in-person meetings will now be conducted as teleconferences or webinars when possible. Please check the <u>calendar</u> for updated meeting formats and call-in information. For more information, contact <u>ISOStakeholderAffairs@caiso.com</u>.

Stakeholder Initiatives

Title	Proposal Development	Decision	Implementation
Aliso Canyon gas-electric coordination phase 5 Started: Mar 23, 2016	Oct 07, 2019 Draft tariff language	Dec 31, 2019 FERC approval (ER20-273) Oct 31, 2019 Tariff amendment filing (ER20-273)	
Capacity procurement mechanism soft offer cap Started: Jun 17, 2019	Q1 2020 Board of Governors meeting		Oct 02, 2020 Deployment Oct 2020 Activation Implementation milestones
Commitment cost enhancements tariff clarifications Started: Dec 10, 2019	Feb 04, 2020 Meeting Feb 18, 2020 Comments due Mar 25-26, 2020 Board of Governors meeting		
Commitment costs and default energy bid enhancements EIM E2 Started: Nov 22, 2016	Feb 12, 2020 Revised draft tariff language Feb 20, 2020 Comments due Feb 27, 2020 Meeting	Sep 05, 2019 Tariff amendment filing (ER19-2757) Aug 30, 2019 Tariff amendment filing (ER19-2727) Mar 22, 2018 Board of Governors approval Mar 08, 2018 EIM Governing Body briefing	Jan 2020 Phase 1 Deployment Apr 2020 Phase 1 Activation Implementation milestones
Congestion revenue rights auction efficiency Started: Apr 18, 2017	Sep 27, 2018 Second revised draft tariff language (track 1B)	Track 1B Modification Nov 09, 2018 FERC approval Track 1B Sep 20, 2018 FERC approval Jun 21, 2018 Board of Governors approval Track 1A Sep 07, 2018 FERC approval Mar 22, 2018 Board of Governors approval	Nov 01, 2018 Deployment (Track 1A)
Contingency modeling enhancements Started: Mar 26, 2013	Aug 22, 2017 Draft final proposal	Dec 14, 2017 Board of Governors approval	Oct 01, 2021 Deployment Oct 2021 Activation Implementation milestones
Day-ahead market enhancements EIM E2 Started: Jun 19, 2018	Mar 05, 2020 Meeting Mar 26, 2020 Comments due 2021 Board of Governors meeting 2021 EIM Governing Body meeting		
Dispatch operating target tariff clarification Started: Apr 13, 2018	Aug 22, 2018 Draft tariff language	Oct 29, 2018 FERC approval (ER18-2380) Jul 26, 2018 Board of Governors briefing	Oct 01, 2020 Deployment Oct 2020 Activation Implementation milestones
Energy storage and distributed energy resources phase 3 EIM E2 Started: Aug 27, 2015	Jul 26, 2018 Revised draft final proposal	Nov 6, 2019 FERC approval phase 3A (ER19-2733) Sep 5, 2018 Board of Governors approval Aug 22, 2019 EIM Governing Body briefing	Oct 01, 2020 Deployment phase 3B Oct 2020 Activation phase 3B Nov 13, 2019 Deployment phase 3A Nov 2019 Activation phase 3A Implementation milestones
Energy storage and distributed energy resources phase 4 EIM E2 Started: Aug 27, 2015	Mar 02, 2020 Working group Mar 03, 2020 Meeting (second revised straw proposal) Mar 16, 2020 Comments due Apr 16, 2020* Draft final proposal Sep 16, 2020 EIM Governing Body meeting Sep 30, 2020 Board of Governors meeting		

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Excess behind the meter production Started: Jul 10, 2018	Dec 02, 2019 Revised draft tariff language Dec 19, 2018 Draft final proposal	May 15, 2019 Board of Governors approval	Oct 01, 2020 Deployment Jan 2021 Activation Implementation milestones
Extended day-ahead market EIM E2 Started: Oct 03, 2019	Feb 11-12, 2020 Meeting Mar 04, 2020 Comments due (extended from Feb 26) 2021 Board of Governors meeting 2021 EIM Governing Body meeting		
FERC Order 831 - Import bidding and market parameters EIM E2 Started: May 16, 2019	Apr 08, 2020* Draft final proposal Apr 15, 2020* Meeting Apr 29, 2020* Comments due Jun 06, 2020 EIM Governing Body meeting Jul 22, 2020 Board of Governors meeting		Q4 2021
Flexible ramping product refinements EIM E2 Started: Nov 21, 2019	Mar 10, 2020 Straw proposal Mar 17, 2020 Meeting Mar 31, 2020 Comments due		
Generation deliverability assessment Started: May 02, 2019	Mar 10, 2020 Meeting Dec 10, 2019 Revised draft tariff language Oct 30, 2019 Revised draft final proposal	Jan 02, 2020 Tariff amendment (ER20-732) Nov 13, 2019 Board of Governors approval	
Hybrid resources EIM E2 Started: Jul 22, 2019	Apr 07, 2020* Second revised straw proposal Apr 14, 2020* Meeting Sep 15, 2020 EIM Governing Body meeting Sep 30 - Oct 1, 2020 Board of Governors meeting		
Intertie deviation settlement EIM E2 Started: Aug 22, 2018	Feb 13, 2019 Draft final proposal	Feb 07, 2019 Board of Governors approval Jan 24, 2019 EIM Governing Body briefing	Oct 01, 2020 Deployment Oct 2020 Activation Implementation milestones
Local capacity technical study criteria update Started: May 30, 2019	Nov 05, 2019 Draft tariff language Sep 03, 2019 Draft final proposal	Jan 17, 2020 FERC approval (ER20-548) Dec 09, 2019 Tariff amendment filing (ER20-548) Nov 13, 2019 Board of Governors approval	
Local market power mitigation enhancements 2018 EIM E1,E2 Started: Apr 30, 2019	May 24, 2019 Revised draft tariff language Feb 01, 2019 Draft final proposal	Nov 20, 2019 Local Market Power Mitigation Enhancements Effective Date Notification (ER19-2347) Jul 02, 2019 Tariff amendment filing (ER19- 2347) Mar 27, 2019 Board of Governors approval Mar 12, 2019 EIM Governing Body approval	Nov 13, 2019 Deployment Nov 2019 Activation Implementation milestones
Market settlement timeline EIM E2 Started: Jun 13, 2019	Feb 05, 2020 Business Requirement Specification	Nov 13, 2019 Board of Governors approval Oct 30, 2019 EIM Governing Body briefing	Oct 01, 2020 Deployment Implementation milestones
Maximum import capability stabilization and multi-year allocation Started: Dec 03, 2019	Mar 12, 2020 Revised straw proposal Mar 19, 2020 Meeting Apr 02, 2020 Comments due Q3 2020 Board of Governors meeting		
Resource adequacy enhancements Started: Oct 30, 2018	Mar 16, 2020* Fourth revised straw proposal Mar 23-24, 2020* Meeting Apr 07, 2020* Comments due Q3/4 2020 Board of Governors meeting		Oct 01, 2021 Deployment Oct 2021 Activation Implementation milestones
System market power mitigation EIM E2 Started: Dec 16, 2019	Mar 13, 2020 Market Surveillance Committee meeting Mar 31, 2020* Revised straw proposal Apr 07, 2020* Meeting Apr 21, 2020* Comments due		Prior to Q3 2021 Implementation milestones

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Variable operations and maintenance cost review	Q3 2020 EIM Governing Body meeting Q3 2020 Board of Governors meeting		

^{*}Date is tentative

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