



* For EIM E1 - E4 category designations, * denotes category applies only to certain proposal elements

Calendar	Initiatives (Updated Weekly)	Initiative / Process Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	ISO Board of Governors	N/A	Recurring						
	EIM Governing Body	N/A	Recurring						
	Market Performance and Planning Forum	J. Morris	Recurring						
Policy Development	Capacity procurement mechanism soft-offer cap	G. Murtaugh	Q3 2019				Q1 2020		
	Day-Ahead Market Enhancements	M. Poage	Q1 2019	7-Jun-19	E2	Q1 2020	Q1 2020	Phase 1 (15 min scheduling deferred)	
	Energy Storage and Aggregated Distributed Energy Resource Phase 4	E. Kim	Q1 2019	Jun/Aug 2019	E2	Oct 2019	Nov 2019		
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	TBD		E2		TBD	Q2/3 schedule currently under development	
	Generation Deliverability Assessment	R. Sparks	Q2 2019						
	Import Bid Cost Verification	P. Servedio	Q2 2019		E2	Spring 2020	Spring 2020	Schedule currently being revised	
	Local Capacity Technical Study Criteria Update	C Micsa	Q2 2019						
	Market Settlement Timeline Transformation		Q2 2019				TBD		
	Price Performance Analysis	G. Bautista	Q2 2019				TBD		
	Real-Time Market Neutrality Settlement	D. Tretheway	Q2 2019		E1	Jun 2019	Jul 2019		
	Resource Adequacy Enhancements	C. Devon	Q4 2018				May/June 2020		
	Transmission Access Charge Structure Enhancements	C. Devon	Q3 2017				Feb 2020	On hold to ensure coordination and alignment w/ EDAM	
System Market Power Analysis	P. Servedio	Q1 2019	7-Jun-19	E1		July 2019 briefing			
Recurring Processes / Initiatives	Customer Partnership Group series	N/A	Recurring				N/A		
	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring				N/A		
	Budget and Grid Management Charge Process	A. Gordon	Recurring				Dec 2018	2018 process completed	
	2020 and 2024 Local Capacity Requirements	C.Micsa	Recurring				N/A		
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring				N/A		
	Annual Policy Initiatives Roadmap	B.Dean	Q3 2016			Nov 2019 (Briefing)	Dec 2019 (Briefing)		N/A
	2018-2019 Transmission Planning Process	R. Sparks	Recurring				Mar 2019		N/A
	2019-2020 Transmission Planning Process	R. Sparks	Recurring				Q2 2020		N/A
2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A			
Western Regions Planning Coordination	G. DeShazo	Recurring				N/A			
	Legal Lead		Start						
Tariff Development	Amendment to ISO Section 20	J. Spomer	May 2019		E2		Q3 2019		TBD
	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016		E2		Mar 2018	Tariff development timeline currently TBD	TBD
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017	Tariff development timeline currently TBD	TBD
	Excess Behind the Meter Production	G. Murtaugh	Q2 2018				May 2019		
	Effective Flexible Capacity Ratings Process Clarification	A. Motley	May 2019				N/A	Tariff development timeline currently TBD	Q3 2019
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018	Tariff development timeline currently TBD	Q3 2019
	Local Market Power Mitigation Enhancements	B. Dean	Q3 2018		E1, E2 *	Mar 2019	Mar 2019		Q2
	Real-Time Market Neutrality Settlement	D. Tretheway	Q2 2019		E1	Jun 2019	Jul 2019		
	Reliability Must-Run and Capacity Procurement Mechanism Enhancements	K. Johnson	Q1 2018				Apr 2019		
	Intertie Deviation Settlement	M. Poage	Q2 2018		E2	Jan 2019	Feb 2019	Tariff development timeline currently TBD	TBD