



* For EIM E1 - E4 category designations, * denotes category applies only to certain proposal elements

Calendar	Initiatives (Updated Weekly)	Initiative / Process Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	ISO Board of Governors	N/A	Recurring						
	EIM Governing Body	N/A	Recurring						
	Market Performance and Planning Forum	J. Morris	Recurring						
Policy Development	Congestion Revenue Rights Auction Efficiency (Track 2)	P. Servedio	TBD				TBD	Stakeholder process schedule currently TBD	
	Day-Ahead Market Enhancements Phase 1	M. Poage	Q1 2018		E4	TBD	TBD	Posting of the draft final proposal (currently set for publishing in Q1 2019) pending further internal assessment until the technical feasibility of this initiative has been determined	
	Day-Ahead Market Enhancements Phase 2	M. Poage	Q1 2019	5-Apr-19	E2	Sep 2019	Oct 2019		
	Energy Storage and Aggregated Distributed Energy Resource Phase 4	E. Kim	Q1 2019		E2	TBD	TBD		
	Excess Behind the Meter Production	G. Murtaugh	Q2 2018				May 2019		
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	TBD		E2		TBD	Q2/3 schedule currently under development	
	Interlie Offer Cost Verification	P. Servedio	Q2 2019		TBD	Jun 2019	Jul 2019	Stakeholder process schedule currently under development	
	Price Performance Analysis	G. Bautista	Q2 2019				May 2019		
	RA Enhancements	C. Devon	Q4 2018	5-Apr-19			May/June 2020		
	Transmission Access Charge Structure Enhancements	C. Devon	Q3 2017				Q1/Q2 2019	(Previously referred to as 'Review Transmission Access Charge Structure')	
	System Market Power Mitigation	P. Servedio	Q2 2019	5-Apr-19	E2	N/A	N/A	No Board dates (report / white paper only); Stakeholder process schedule currently under development	
Storage as a Transmission Asset	K. Meusen	Q2 2018				Q3 2019	Schedule currently TBD pending ESDER4's interim development of broader policy issues		
Recurring Processes / Initiatives	Customer Partnership Group series	N/A	Recurring				N/A		
	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring				N/A		
	Budget and Grid Management Charge Process	A. Gordon	Recurring				Dec 2018	2018 process completed	
	2020 and 2024 Local Capacity Requirements	C. Micsa	Recurring				N/A		
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring				N/A		
	Annual Policy Initiatives Roadmap	B. Dean	Q3 2016			Nov 2019 (Briefing)	Dec 2019 (Briefing)		N/A
	2018-2019 Transmission Planning Process	R. Sparks	Recurring				Mar 2019		N/A
	2019-2020 Transmission Planning Process	R. Sparks	Recurring				Q2 2020		N/A
	2017 Tariff Clarifications Filing Process	K. Meusen	Recurring				N/A		
Western Regions Planning Coordination	G. DeShazo	Recurring				N/A			
	Legal Lead	Start							
Tariff Development	Amendment to ISO Section 20	J. Spomer	May 2019		E2		Q3 2019		TBD
	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016		E2		Mar 2018	Tariff development timeline currently TBD	TBD
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017	Tariff development timeline currently TBD	TBD
	Effective Flexible Capacity Ratings Process Clarification	A. Motley	May 2019				N/A	Tariff development timeline currently TBD	Q3 2019
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018	Tariff development timeline currently TBD	Q3 2019
	Local Market Power Mitigation Enhancements	B. Dean	Q3 2018		E1, E2 *	Mar 2019	Mar 2019	Tariff development timeline currently TBD (previously referred to as EIM Offer Rules)	TBD
	Reliability Must-Run and Capacity Procurement Mechanism Enhancements	K. Johnson	Q1 2018				Apr 2019		
	Interlie Deviation Settlement	M. Poage	Q2 2018		E2	Jan 2019	Feb 2019		

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