



For E1 - E4 category designations, * denotes category applies only to certain proposal elements

Calendar	Initiatives (Updated Weekly)	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	ISO Board of Governors meetings	N/A	Recurring						
	EIM Body of State Regulator meetings	N/A	Recurring						
	EIM Governing Body meetings	N/A	Recurring						
	EIM Regional Issues Forum meetings	N/A	Recurring						
	Market Surveillance Committee meetings	B. Cooper	Recurring						
	Market Performance and Planning Forum meetings	J. Morris	Recurring						
	Business Practice Manual Change Management meetings	J. Payton	Recurring						
Policy Development	Congestion Revenue Rights Auction Efficiency	P. Servedio	Q1 2018	5-Mar-18 15-Mar-18 5-Apr-18			Mar 2018 Jun 2018 Jul 2018	Concurrent proposals (Tracks 1 and 2) targeting approval in the March, June and July	
	Day-Ahead Market Enhancements	M. Poage	Q1 2018	5-Apr-18	E4	Aug 2018	Sep 2018		
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018		
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	Q2 2018			TBD	TBD	Stakeholder process schedule currently under development.	
	Flexible Resource Adequacy Criteria and Must-Run Obligation Phase 2	K. Meeusen	Jun 2015				Q4 2018		
	Imbalance Conformance Enhancements	M. Poage	Q4 2017		E1* E2*	Apr 2018	May 2018		
	Interconnection Process Enhancements 2018	D. Le Vine	Q1 2018				TBD		
	Intertie Deviation Settlement	M. Poage	Q1 2018				Nov 2018		
	RA Enhancements (Track 1 and Track 2)	TBD	Q1 2018				TBD	Stakeholder process schedule currently under development.	
	Reliability Coordinator Services Rate Design, Terms and Conditions	A. Gordon	Q1 2018				TBD	Stakeholder process schedule currently under development.	
	Review of Reliability Must-Run and Capacity Procurement Mechanism	K. Johnson	Q1 2018				May 2018		2018
	Review Transmission Access Charge Structure	C. Devon	Q3 2017				Sep 2018		
	EIM Offer Rules	M. Poage	Q2 2018			TBD	TBD	Stakeholder process schedule currently under development.	
	Storage as a Transmission Asset	K. Meeusen	Q2 2018				Nov 2018		
Regional Integration	Regional Integration and EIM Greenhouse Gas Compliance	D. Tretheway	Q3 2016		E1	TBD	TBD		
Recurring Initiatives	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring						
	Budget and Grid Management Charge Process	A. Gordon	Recurring				Jul 2017		
	2019 and 2023 Local Capacity Requirements	C. Micsa	Recurring						
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring						
	Annual Policy Initiatives Roadmap Process	B. Dean	Q3 2016			Jan 2018	Feb 2018		N/A
	2018-2019 Transmission Planning Process	R. Sparks	Recurring						N/A
	2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A		
	Western Regions Planning Coordination	G. DeShazo	Recurring				N/A		
Tariff Development	Legal Lead		Start				Filing Date		
	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016			Mar 2018	Mar 2018		
	Commitment Cost Enhancements Phase 3	B. Cooper	Q3 2015				Mar 2016		Q2 2018
	Congestion Revenue Rights Auction Efficiency (Track 1A)	P. Servedio	Feb 2018				Mar 2018	targeting FERC approval by mid-June, to allow participants to prepare their annual	Jun 2018
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017		2018
	Capacity Procurement Mechanism Risk of Retirement Enhancements	K. Johnson	Oct 2017				Nov 2017		Q1 2018
	Consolidated Energy Imbalance Market Initiatives	M. Pogue	Q2 2017			E1, E2 *	Nov 2017	Dec 2017	2018
	Clarification of Tariff Rules Regarding Following DOT	D. Tretheway	Q1 2018			E2	TBD	TBD	2018
	Energy Storage and Distributed Energy Resources Phase 2	J. Bishara	Q1 2016			E1, E2*	Jul 2017	Jul 2017	Jul 2018
	Generator Contingency and Remedial Action Scheme Modeling	P. Servedio	Q2 2016	10-Jul-17		E1, E2 *	Aug 2017	Sep 2017	TBD
	Resource Adequacy Availability Incentive Mechanism (RAAIM)	K. Meeusen	July 2017					Nov 2017	TBD
	Petition Tariff Waiver - 2018 Availability Assessment Hours	J. Bishara	Q3 2017					Aug 2017	Aug 2017