

The California ISO is closely monitoring coronavirus (COVID-19) developments and have taken steps to transition in-person stakeholder meetings to a virtual format or conference call. <u>Please check our calendar for updates</u> and contact customer service at (916) 608-7320 with questions.

Stakeholder Initiatives

*Date is tentative

Title	Proposal Development	Decision	Implementation
Clarifications to reliability must-run designation process <i>Started: /Date(1628492400000)/</i>	Aug 10, 2021 Issue paper posting Aug 17, 2021 Meeting Aug 31, 2021 Comments due on issue paper Dec 14-15, 2021* Board of Governors meeting		
Contingency modeling enhancements Started: /Date(1364281200000)/	Aug 22, 2017 Draft final proposal posted	Dec 14, 2017 Board of Governors approval	
Contract management enhancements 2021 Started: /Date(1628492400000)/	Aug 10, 2021 Issue paper/straw proposal posting Aug 17, 2021 Meeting Aug 31, 2021 Comments due		
Day-ahead market enhancements EIM E2 Started: /Date(1529391600000)/	Aug 27, 2021 Market Surveillance Committee meeting Oct 20, 2021 EIM Governing Body meeting Nov 03-04, 2021 ISO Board of Governors meeting		
Dispatch operating target tariff clarification Started:/Date(1523602800000)/	Aug 22, 2018 Draft tariff language posted	Oct 29, 2018 FERC approval (ER18-2380) Jul 26, 2018 Board of Governors briefing	Dec 2020 Deployment Feb 2021 Activation Implementation milestones
EIM resource sufficiency evaluation enhancements EIM E1 Started: /Date(1621926000000)/	Aug 27, 2021 Market Surveillance Committee meeting Sep 08, 2021 Comments due Dec 06, 2021 EIM Governing Body meeting Dec 15, 2021 ISO Board of Governors meeting		
Energy storage and distributed energy resources phase 4 EIM E2 Started: /Date(1440658800000)/	Sep 22, 2020 Default energy bid proposal posted Aug 27, 2020 Final proposal posted	Mar 19, 2021 Tariff amendment (ER21- 1487) Dec 17, 2020 Board of Governors approval - default energy bid proposal Sep 30, 2020 Board of Governors approval - final proposal	Oct 01, 2021 Deployment Oct 2021 Activation Implementation milestones
Energy storage enhancements Started: /Date(1612166400000)/	Sep 2021* Straw proposal Sep 2021* Meeting		
Extended day-ahead market EIM E2 Started: /Date(1570086000000)/	Schedule to be determined		
External load forward scheduling rights process EIM TBD Started: /Date(1621494000000)/	Sep 09, 2021 Meeting on issue paper Sep 30, 2021 Comments due		

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Flexible ramping product refinements EIM E2 Started: /Date(1574323200000)/	Aug 31, 2020 Final proposal posted	Sep 30 - Oct 01, 2020 Board of Governors approval Sep 16, 2020 EIM Governing Body approval	Deliverability: Oct 01, 2021 Deployment Oct 2021 Activation Buffer and minimum: Nov 2020 Deployment Nov 2020 Activation Implementation milestones
Hybrid resources phase 2 EIM E2 Started: /Date(1563778800000)/	Sep 02, 2021* Third revised draft tariff language (phase 2b) Dec 28, 2020 Revised draft tariff language (phase 2a) posted	Jul 15, 2021 Board of Governors approval (aggregate capability constraint) Mar 09, 2021 FERC approval (phase 2a) (ER21-843) Nov 18, 2020 Board of Governors approval Nov 04, 2020 EIM Governing Body briefing	Oct 01, 2021 Deployment Oct 2021 Activation
Market enhancements for summer 2021 readiness EIM E4 Started: /Date(1608624000000)/	Apr 23, 2021 Second revised draft tariff language posted** Apr 15, 2021 Revised final proposal posted (includes all topics) Mar 10, 2021 Revised draft tariff language posted* *Topics include market incentives for imports; real-time scarcity pricing enhancements; reliability demand response dispatch and real-time price impacts; and independent study interconnection enhancements **Load, export and wheeling priorities topic only	Aug 11, 2021 Informational filing (ER21- 1790) Jun 25, 2021 FERC approval (ER21-1790) May 25, 2021 FERC approval (ER21-1736) Apr 28, 2021 Tariff Amendment (ER21- 1790)** Apr 23, 2021 Tariff Amendment (ER21- 1536)* Apr 21, 2021 Board of Governors approval** Apr 19, 2021 EIM Governing Body approval** Mar 26, 2021 Tariff Amendment (ER21- 1536)* Mar 24-25, 2021 Board of Governors approval* Mar 10, 2021 EIM Governing Body approval*	Load, export and wheeling priorities only: Aug 2021 Deployment Aug 2021 Activation Jun 01, 2021 Deployment Jun 2021 Activation Implementation milestones
Maximum import capability enhancements <i>Started: /Date(1615363200000)/</i>	Aug 11, 2021 Meeting Aug 25, 2021 Comments due on revised straw proposal Sep 13, 2021 Draft final proposal and draft tariff language posted Sep 20, 2021 Meeting Oct 4, 2021 Comments due Oct 11, 2021 Final proposal Oct 18, 2021 Meeting Nov 3-4, 2021 Board of Governors meeting		
Maximum import capability stabilization and multi-year allocation Started:/Date(1575360000000)/	Feb 09, 2021 Revised draft tariff language posted Jul 14, 2020 Draft final proposal posted	Apr 23, 2021 Tariff amendment (ER21-1469) Mar 18, 2021 Tariff amendment (ER21- 1469) Oct 01, 2020 Board of Governors approval	Q3 2021*
Planning standards - remedial action scheme guidelines update Started:/Date(1623740400000)/	Nov 3-4, 2021* Board of Governors meeting		
Real-time settlement review EIM E3 Started:/Date(1597302000000)/	Oct 21, 2020 Draft final proposal posted	Apr 30, 2021 FERC approval in part/rejection in part (ER21-955) Mar 25, 2021 Amendment to filing (ER21- 955) Jan 27, 2021 Tariff amendment filing (ER21- 955) Dec 17, 2020 Board of Governors approval Dec 02, 2020 EIM Governing Body approval (settlement rule changes)	Phase 2: Nov 01, 2021 Deployment Nov 2021 Activation Phase 1: May 01, 2021 Deployment May 2021 Activation Implementation milestones

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Resource adequacy enhancements phase 1 <i>Started:/Date(1540882800000)/</i>	Mar 25, 2021 Revised draft tariff language posted Feb 17, 2021 Final proposal posted	May 28, 2021 FERC approval (ER21-1551) Mar 29, 2021 Tariff amendment (ER21- 1551) Mar 24, 2021 Board of Governors approval	Jun 01, 2021 Deployment Jun 2021 Activation Implementation milestones
Resource adequacy enhancements phase 2 Started: /Date(1540882800000)/	Nov 03-04, 2021* Board of Governors meeting (phase 2B)		Q3 2022 Implementation milestones
Variable operations and maintenance cost review Started: /Date(1576742400000)/	Jan 25, 2021 Revised draft tariff language posted Oct 22, 2020 Final proposal posted	May 12, 2021 FERC approval (ER21-1266) Mar 03, 2021 Tariff amendment (ER21- 1266) Nov 18, 2020 Board of Governors approval	Oct 01, 2021 Deployment Oct 2021 Activation Implementation milestones
Western EIM base schedule submission deadline EIM E1 Started: /Date(1600844400000)/	Nov 05, 2020 Draft final proposal posted	Apr 30, 2021 FERC approval in part/rejection in part (ER21-955) Mar 25, 2021 Amendment to tariff changes (ER21-955) Jan 27, 2021 Tariff amendment filing (ER21- 955) Dec 17, 2020 Board of Governors approval Dec 02, 2020 Western EIM Governing Body approval	Phase 2: Spring 2022 Deployment Spring 2022 Activation Phase 1: May 01, 2021 Deployment May 2021 Activation Implementation milestones
Western EIM governance review phase 2 EIM E1 Started: /Date(1544774400000)/	Jun 11, 2021 Comments due	May 06, 2021 Joint ISO Board of Governors and EIM Governing Body approval (part one draft final proposal)	
Western EIM sub-entity scheduling coordinator role EIM E1 Started:/Date(1604390400000)/	Sep 08, 2021 EIM Governing Body meeting Sep 22-23, 2021 Board of Governors meeting		To be determined Implementation milestones