



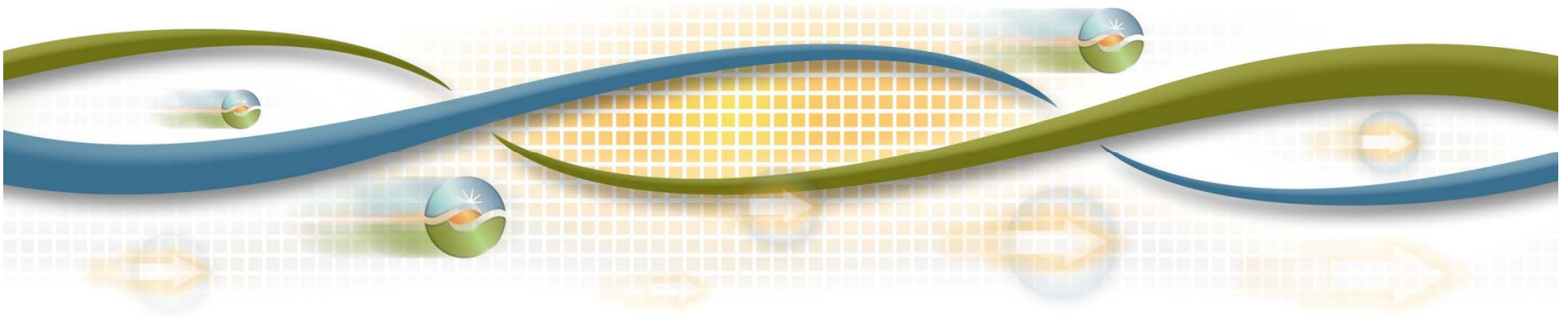
California ISO  
Shaping a Renewed Future

# EIM Tariff Framework

Stakeholder Meeting: Folsom

October 1, 2013

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## The tariff framework is designed to fulfill this Implementation Agreement principle

*The EIM market rules shall be contained in a discrete part of the ISO tariff to the extent this structure provides additional clarity to all EIM participants; provided, however, provisions generally applicable to the relationship between the ISO and market participants may be provided for by reference and applicable to EIM participants.*

## The ISO applied four criteria in developing the tariff framework

- **Clarity:** Provide a clear guide to the CAISO tariff provisions applicable to the EIM
- **Consistency:** Reference the current CAISO tariff with respect to equally applicable provisions
- **Comprehension:** Facilitate understanding of the relationship between the proposal and the tariff provisions
- **Certainty:** Provide a reference point for market rules under the purview of the Transitional Committee

## The ISO employed three rules of construction in developing the tariff framework

- **EIM Rules:** The EIM rules will be part of the CAISO tariff – not a separate tariff
- **CAISO Tariff:** Generally applicable provisions of the CAISO tariff will apply to EIM participants
- **EIM Agreements:** All agreements necessary for participation in the EIM will be *pro forma* service agreements included within the CAISO tariff

## The draft tariff will be developed consistent with the tariff framework and consider stakeholder feedback

- General support for the tariff framework
- Termination of EIM participation
- Relationship with the CAISO tariff
  - Specific references and exclusions
  - Order of precedence
  - Governance
- Relationship with OATT tariff provisions
- Relationship with Order 764 and FNM tariff provisions
- Specific comments

## The next step is to draft and post tariff language based on the Draft Final Proposal

- Based on the tariff framework
- Include all changes to the proposal
- Account for board resolution and feedback
- Consider specific framework comments
- Represent ISO view on conceptual comments
- Refine references and cross references
- Address other tariff matters as appropriate
  - pro forma service agreements
  - more/less detailed rates, terms and conditions

The EIM tariff development timeline provides for two rounds of stakeholder comments.

- Sept 10 – Post EIM Tariff Framework
- Nov 7-8 – ISO Board EIM Policy Decision
- Nov 12 – Post Draft EIM Tariff
- Dec 5 – Stakeholder Tariff Comments
- Dec 16 – Stakeholder Tariff Meeting
- Jan 16 – Post Revised Tariff
- Jan 23 – Stakeholder Tariff Comments
- Jan 30 – Stakeholder Tariff Meeting
- Feb 2014 – Finalize and File EIM Tariff with FERC