

Title	Proposal Development	Decision	Implementation
Ancillary service state of charge constraint <i>Joint Authority</i> <i>Started: 09/19/2022</i>		Nov 18, 2022 FERC approval (ER22-2881) Sep 19, 2022 Tariff amendment (ER22-2881)	Summer 2023 Jul 01, 2023 Activation, retroactive to TD 9/20/22 (Short-term fix) Implementation milestones
Billing, payment and credit enhancements <i>Joint Authority</i> <i>Started: 09/26/2023</i>	Sep 26, 2023 Issue paper and draft final proposal	Phase 1 Nov 08, 2023 Joint ISO Board of Governors and WEIM Governing Body approval	
Capacity procurement mechanism enhancements <input type="button" value="Board"/> <i>Started: 07/27/2022</i>	Track 2 Sep 21, 2023 Board of Governors meeting Track 1 Jan 11, 2023 Final proposal posted	Track 1 Mar 12, 2023 Board of Governors approval	Track 1: Q3 2023*
Central procurement entity implementation <input type="button" value="Board"/> <i>Started: 11/11/2021</i>	Feb 16, 2022 Final proposal posted	Jul 01, 2022 FERC approval (ER22-1604) Apr 08, 2022 Tariff amendment filing (ER22-1604) Mar 17, 2022 ISO Board of Governors approval	Oct 12, 2022 Master File / CIRA activation Jan 01, 2022 Effective date for 2023 Resource Adequacy year Implementation milestones
Day-ahead market enhancements <i>Joint Authority</i> <i>Started: 06/19/2018</i>	Jul 11, 2023 Revised draft tariff language posted May 01, 2023 Revised final proposal posted	Dec 20, 2023 FERC approval (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval	Oct 01, 2025 deployment May 01, 2026 activation Implementation milestones
Day-ahead sufficiency <i>Started: 11/15/2023</i>			
Energy storage enhancements <i>Joint Authority</i> <i>Started: 02/01/2021</i>	Oct 02, 2023 Workshop paper posted Mar 15, 2023 Revised draft tariff language posted Oct 27, 2022 Final proposal posted	Nov 03, 2023 - Informational filing of effective date track 1 and track 2 (ER23-2537 and ER23-1533) Sep 29, 2023 FERC approval (ER23-2537) Aug 01, 2023 Tariff amendment track 2 (ER23-2537) Jul 17, 2023 Information filing effective date (ER23-1533) Jun 01, 2023 FERC approval (ER23-1533) Mar 31, 2023 Tariff amendment (ER23-1533) Dec 14, 2022 ISO Board of Governors and WEIM Governing Body approval	Summer 2023 Track 1 Jul 01, 2023 Activation Fall 2023 Track 2 Implementation milestones
Extended day-ahead market ISO balancing authority area participation rules <input type="button" value="Board"/> <i>Started: 03/20/2023</i>	Oct 11, 2023 Revised draft tariff language posted Aug 15, 2023 Track A1 final proposal posted	Track A1 Nov 13, 2023 Tariff amendment (ER24-379) Sep 21, 2023 ISO Board of Governors approval	Spring 2026 Implementation milestones
Extended day-ahead market <i>Joint Authority</i> <i>Started: 10/03/2019</i>	Mar 15, 2024 Meeting Mar 2024 EDAM access charge FERC filing Jul 25, 2023 Revised draft tariff language posted Dec 07, 2022 Final proposal posted	Dec 20, 2023 FERC approval (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Oct 01, 2025 deployment May 01, 2026 onboarding and activation Implementation milestones
FERC Order No. 881 - managing transmission line ratings phase 1 <i>Started: 05/06/2022</i>	Jun 23, 2022 Revised draft tariff language posted	Apr 20, 2023 FERC approval (ER22-2362) Jul 12, 2022 Compliance filing (ER22-2362)	

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FERC Order No. 881 - managing transmission line ratings phase 2 <i>Started: 05/06/2022</i>		Jun 16, 2023 Compliance Filing (ER22-2362)	Mar 26, 2024* Data submission working group Apr 01, 2024 - track 1 Q4 2024 - track 2 Implementation milestones
Gas resource management working group <i>Started: 07/14/2023</i>	Mar 19, 2024 Comments due Mar 20, 2024* Discussion paper and supporting presentation posting Mar 29, 2024* Comments due Apr 03, 2024* Meeting		
Generation deliverability methodology review <i>Started: 12/12/2022</i>			Jan 16, 2024 Initiative complete; moving to implementation Implementation milestones
Greenhouse gas coordination working group <i>Started: 07/14/2023</i>	Mar 14, 2024 Working group Mar 28, 2024 Comments due Apr 17, 2024* Working group May 01, 2024* Comments due May 29, 2024* Working group Jun 12, 2024* Comments due Jun 26, 2024* Working group Jul 10, 2024* Comments due		
Hybrid resources phase 2 WEIM Advisory <i>Started: 07/22/2019</i>	Jan 04, 2024 Revision – Add 4 Market Simulation Business Requirements Sep 09, 2021 Third revised draft tariff language (phase 2b) posted Dec 28, 2020 Revised draft tariff language (phase 2a) posted	Nov 30, 2021 FERC approval (phase 2b) (ER21-2853) Jul 15, 2021 Board of Governors approval (aggregate capability constraint) Mar 09, 2021 FERC approval (phase 2a) (ER21-843) Nov 18, 2020 Board of Governors approval Nov 04, 2020 EIM Governing Body briefing	Phase 2c – RIMS: Oct 1, 2024* Activation Phase 2c TieGen: Jul 01, 2023 Activation Phase 2c RIMS: Q3 2023 Independent release Phase 2b Feb 01, 2023 Implementation Phase 2a Oct 01, 2021 Deployment Oct 2021 Activation
Interconnection process enhancements 2021 phase 2 Board <i>Started: 09/30/2021</i>	Dec 20, 2022 Draft tariff revisions posted Sep 20, 2022 Final proposal posted	Mar 27, 2023 FERC approval (ER23-941) Jan 26, 2023 Tariff amendment (ER23-941) Oct 25-26, 2022 Board of Governors approval	
Interconnection process enhancements 2023 Board <i>Started: 02/27/2023</i>	Track 2 Mar 28, 2024* Final proposal posting Apr 04, 2024* Meeting Apr 18, 2024* Comments due May 2024* Board of Governors meeting	Track 1 Aug 01, 2023 FERC approval (ER23-2058) Jun 02, 2023 Tariff amendment filing (ER23-2058) May 17, 2023 Board of Governors approval	
Maximum import capability enhancements phase 1 <i>Started: 03/10/2021</i>	Oct 11, 2021 Final proposal posted	Nov 03, 2021 Board of Governors approval	Fall 2023* Implementation milestones
Penalty enhancements - demand response, investigation, and tolling <i>Started: 02/20/2024</i>	Mar 28, 2024 Straw proposal posting Apr 03, 2024 Meeting Apr 19, 2024 Comments due on straw proposal		
Price formation enhancements <i>Started: 04/11/2022</i>	Mar 12, 2024 Meeting Mar 22, 2024* Meeting Apr 02, 2024* Meeting		
Resource adequacy modeling and program design <i>Started: 08/07/2023</i>	Mar 13, 2024 Hybrid meeting Mar 27, 2024 Comments due Apr 25, 2024 Hybrid meeting		

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<p>Rules of conduct enhancements</p> <p>Joint Authority</p> <p>Started: 05/23/2023</p>	<p>Track 1</p> <p>Nov 16, 2023 Revised draft tariff language posted</p> <p>Aug 02, 2023 Draft final proposal posted</p>	<p>Track 1</p> <p>Jan 12, 2024 FERC filed (ER24-872)</p> <p>Sep 20, 2023 ISO Board of Governors and WEIM Governing Body joint approval</p>	<p>Track 1</p> <p>Apr 01, 2024* Implementation</p> <p>Implementation milestones</p>
<p>Subscriber participating transmission owner model</p> <p>Board</p> <p>Started: 01/11/2023</p>	<p>Jun 22, 2023 Final proposal posted</p> <p>Aug 8, 2023 Revised draft tariff language posted</p>	<p>Jul 20, 2023 Board of Governors approval</p>	
<p>Transmission planning process enhancements</p> <p>Started: 07/14/2022</p>			
<p>Transmission planning process phase 3 - revise competitive solicitation project proposal fee</p> <p>Started: 05/18/2023</p>	<p>Jul 05, 2023 Final proposal and draft tariff language posted</p>	<p>Jul 21, 2023 Tariff amendment filing (ER23-2464)</p> <p>Jul 20, 2023 Board of Governors approval</p>	<p>Fall 2023* Implementation milestones</p>
<p>Transmission service and market scheduling priorities phase 2</p> <p>WEIM Advisory</p> <p>Started: 05/20/2021</p>	<p>Q1 2024* Track 2 FERC filing</p>	<p>Track 1</p> <p>Oct 30, 2023 FERC approval (ER23-2510)</p> <p>Jul 28, 2023 Tariff amendment (ER23-2510)</p> <p>Feb 01, 2023 Board of Governors approval - phase 2</p>	<p>Monthly: Apr 17, 2024 Activation</p> <p>Daily: May 24, 2024 Activation</p> <p>Implementation milestones</p>
<p>Variable operations and maintenance cost review 2023</p> <p>Joint Authority</p> <p>Started: 07/17/2023</p>	<p>Aug 23, 2023 Final proposal posted</p> <p>Aug 23, 2023 Draft tariff language posted</p>	<p>Nov 21, 2023 FERC approval (ER23-2956)</p> <p>Sep 28, 2023 Tariff amendment (ER23-2956)</p> <p>Sep 20, 2023 Board of Governors approval</p>	<p>Dec 1, 2023 Activation</p> <p>Implementation milestones</p>
<p>Washington WEIM greenhouse gas enhancements</p> <p>Joint Authority</p> <p>Started: 08/09/2022</p>	<p>Oct 21, 2022 Draft tariff language posted</p> <p>Sep 22, 2022 Draft final proposal posted</p>	<p>Jun 02, 2023 FERC filing (ER23-2062)</p> <p>Apr 20, 2023 FERC approval of compliance filing (ER23-474)</p> <p>Mar 13, 2023 Compliance filing (ER23-474)</p> <p>Feb 10, 2023 FERC approval (ER23-474)</p> <p>Dec 19, 2022 Motion for leave to file answer and answer (ER23-474)</p> <p>Nov 21, 2022 Tariff amendment (ER23-474)</p> <p>Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval</p>	<p>Interim solution effective May 01, 2023</p> <p>Full implementation: Nov 01, 2023</p> <p>Implementation milestones</p>
<p>WEIM resource sufficiency evaluation enhancements</p> <p>Joint Authority</p> <p>Started: 05/25/2021</p>	<p>Mar 21, 2023 Revised final draft tariff language posted</p> <p>Nov 07, 2022 Revised final proposal posted</p>	<p>Mar 31, 2023 Tariff amendment filing (ER23-1534)</p> <p>Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval</p> <p>Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278)</p> <p>Jun 07, 2022 Compliance filing (ER22-1278)</p> <p>May 27, 2022 FERC approval (ER22-1278)</p> <p>Mar 11, 2022 Tariff amendment filing (ER22-1278)</p> <p>Feb 09, 2022 ISO Board of Governors approval - phase 1</p> <p>Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1</p>	<p>Jun 01, 2022 - phase 1</p> <p>Jul 01, 2023 - phase 2 track 1</p> <p>Apr 15, 2024 - phase 2 track 2</p> <p>Summer 2024* - phase 2 track 3</p> <p>Implementation milestones</p>
<p>Western EIM base schedule submission deadline phase 1</p> <p>E1</p> <p>Started: 09/23/2020</p>	<p>Nov 05, 2020 Draft final proposal posted</p> <p>Dec 11, 2020 Revised draft tariff language posted</p>	<p>Sep 25, 2023 FERC approval (ER23-2505)</p> <p>Jul 28, 2023 Removal of submission deadline revisions (ER23-2505/ER21-955)</p> <p>Jul 19, 2023 Joint ISO Board of Governors and WEIM Governing Body approval</p> <p>Apr 30, 2021 FERC approval in part/rejection in part (ER21-955)</p> <p>Mar 25, 2021 Amendment to tariff changes (ER21-955)</p> <p>Jan 27, 2021 Tariff amendment filing (ER21-955)</p> <p>Dec 17, 2020 Board of Governors approval</p> <p>Dec 02, 2020 Western EIM Governing Body approval</p>	<p>Phase 2:</p> <p>Spring 2022 Deployment</p> <p>Spring 2022 Activation</p> <p>Phase 1:</p> <p>May 01, 2021 Deployment</p> <p>May 2021 Activation</p>

