

WESTERN ENERGY IMBALANCE MARKET

Briefing on ISO Website Overview

Peter Colussy

External Affairs Manager – Regional

EIM Governing Body Meeting

General Session

March 1, 2017



Western Energy Imbalance Market

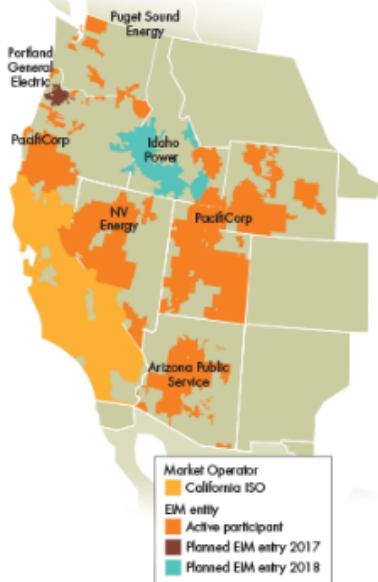
Webpage

www.westernEIM.com




- Computer based training (CBT)
- FAQs
- Quarterly benefits reports
- Monthly GHG tracking reports
- Helpful links

Western Energy Imbalance Market (EIM)

The Western EIM is a real-time wholesale energy market, the first of its kind in the western United States. It allows participating balancing authority areas to buy and sell the final few megawatts of power to satisfy demand within the hour it's needed. Since its launch in 2014, the ISO's western EIM has enhanced grid reliability and generated cost savings for participating utilities in eight states. The EIM also advances renewable energy integration, leading to a cleaner, greener power system.



Western EIM highlights

-  [Western Energy Imbalance Market FAQ](#)
-  [Introduction to the Western EIM - computer-based training](#)
-  [How the Western EIM Works - computer-based training](#)

[Find out how to participate](#)

Quick links

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Latest developments

-  [Western EIM Benefits Report Q4 2016 \(Updated\)](#) 2/10/2017 13:36
-  [California ISO Posts GHG Emissions Tracking Report Frequently Asked Questions for 11/14/16 Stakeholder Call](#) 11/11/2016 09:04
-  [Western EIM stakeholder activities](#)


How western EIM works




Background

-  [Western EIM Participant Profiles](#) 10/03/2016 15:13
-  [Western EIM stakeholder activities](#)
-  [Western EIM implementation agreements](#)
-  [Western EIM governance materials](#)
-  [Western EIM Regional Issues Forum](#)
-  [Body of State Regulators \(BOSR\)](#)

Technical reports and studies

-  [Greenhouse gas emissions tracking report](#)

This report includes an accounting of GHG emissions for the ISO balancing authority area (BAA), including ISO internal resources, net imports, and transfers from Energy Imbalance Market entities into the ISO BAA. This report also reflects the ISO's assessment of GHG reductions associated with EIM operations.
-  [Western EIM quarterly benefits reports](#)

These reports quantify the estimated gross benefits from EIM operations.


EIM Governing Body page

Home > Stay Informed > Board Committees > Energy Imbalance Market Governing Body

Energy Imbalance Market Governing Body

The ISO Board of Governors has delegated authority over the EIM rules to the western Energy Imbalance Market (EIM) Governing Body, as proposed by the EIM Transitional Committee. The five members of this body are financially independent from market participants and are selected by representatives of all EIM stakeholders. The Committee's Board-approved governance structure also established an advisory body comprised of regulators in states that participate in the real-time market and created a periodic stakeholder forum to discuss regional issues.

 [Board of Governors Meeting Calendar](#) ←

 [Board of Governors, EIM Governing Body and Committees Meeting Schedule](#) ← 1/28/2017 11:44

 [EIM Governing Body Roster](#) 8/31/2016 08:42

 [Valerie Fong Biography](#) 7/29/2016 14:50

 [Douglas Howe Biography](#) 7/29/2016 14:50

 [Carl Linvill Biography](#) 8/18/2016 10:09

 [John Prescott Biography](#) 7/29/2016 14:50

 [Kristine Schmidt Biography](#) 7/29/2016 14:50

 [Charter for Energy Imbalance Market Governance](#) 3/21/2016 13:21 ←

 [Selection Policy for the EIM Governing Body](#) 1/14/2016 12:17 ←


 [Guidance for Handling Policy Initiatives - EIM Governing Body](#) 1/17/2017 10:08 ←

Current meeting materials


 ←


⊖ [EIM Governing Body meeting Feb 28-Mar 1, 2017](#) 


 [Draft Agenda - EIM Governing Body Meeting - Feb 28-Mar 1, 2017](#) 2/21/2017 12:00

⊕ [EIM GB 6\) Informational reports](#) 

Previous meetings

⊕ [EIM Governing Body meeting Feb 1, 2017](#) 

⊕ [EIM Governing Body meeting Jan 18-19, 2017](#) 

⊕ [EIM Governing Body meetings - 2016](#) 

EIM Quick Links

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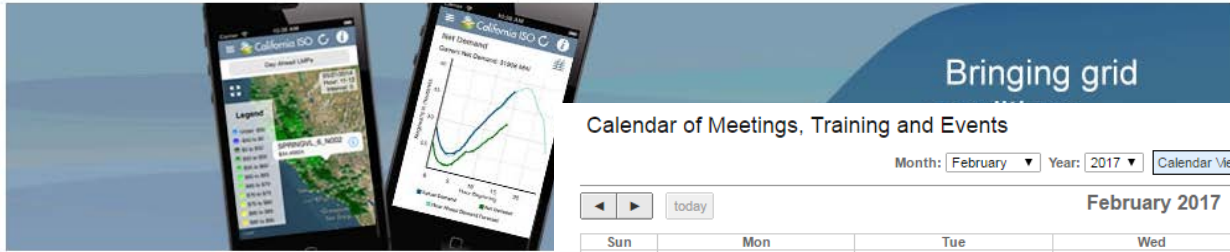
Market & Operations

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Calendar of meetings, training, and events





Calendar of Meetings, Training and Events

Month: February Year: 2017 [Calendar View](#) [List View](#) [Print View](#)

February 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
			<p>Meeting: EIM Governing Body Meeting 9:00am - 4:30pm</p> <p>Call: Congestion Revenue Rights 11:00am - 11:30am</p> <p>WebCONF: Outage Management System Customer Partnership Group 1:00pm - 2:00pm</p>	<p>Call: Market Update 10:15am - 11:00am</p> <p>WebCONF: Market Simulation 2:00pm - 3:00pm</p>	<p>Meeting: Market Surveillance Committee Meeting (9:00-10:00 Executive) (10:00-3:45 General) 9:00am - 3:45pm</p>	
5	6	7	8	9	10	11
	<p>WebCONF: Market Simulation 2:00pm - 3:00pm</p>	<p>Training: Settlements 101 9:00am - 4:00pm</p> <p>WebCONF: Technical User Group 10:00am - 11:00am</p>	<p>Training: Settlements 201 9:00am - 4:00pm</p> <p>WebCONF: Market Settlement User Group 10:00am - 11:00am</p>	<p>Meeting: Frequency Response Phase 2 Working Group 10:00am - 4:00pm</p> <p>WebCONF: Market Simulation 2:00pm - 3:00pm</p>	<p>WebCONF: Bid Cost Recovery Enhancements 9:00am - 11:00am</p>	
12	13	14	15	16	17	18
	<p>WebCONF: 2017 Participating Transmission Owner Proposed Per Unit Cost Guides 10:00am - 12:00pm</p> <p>WebCONF: Generator Interconnection Driven Network Upgrade Cost Recovery 1:00pm - 3:00pm</p> <p>WebCONF:</p>	<p>Deadline: Comments - Flexible Capacity Needs Assessment Jan 31 Discussion</p> <p>WebCONF: Release User Group 10:00am - 11:00am</p>	<p>Deadline: Comments - Reliability Services Initiative Phase 1B and Phase 2 Draft Tariff Language</p> <p>Call: Congestion Revenue Rights 11:00am - 11:30am</p> <p>WebCONF: Reliability Requirements Customer Partnership Group 2:00pm - 3:00pm</p>	<p>Call: Market Update 10:15am - 11:00am</p> <p>Meeting: Audit Committee Meeting (Executive) 10:45am - 11:00am</p> <p>Meeting: Board of Governors Meeting (11:00-2:00 Executive) (2:00-4:00 General)</p>	<p>Deadline: Comments - Three Tariff Provisions Draft Tariff Language</p> <p>Deadline: Comments - Bid Cost Recovery Enhancements Draft Final Proposal</p> <p>Meeting: 2016-2017 Transmission Planning Process 9:30am - 4:30pm</p>	



Today's Outlook Thu
Current Demand:
23,743 MW



Today's Outlook Mon Feb 13 09:41:03 2017

Current Demand: **25,153 MW** Forecast Peak: **29,536 MW**

The GHG Tracking Report is now available [click here](#)



Calendar News

MONDAY, 02/13/2017
iCal 10:00 AM - 12:00 PM



- Board and Committees
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- Release Planning
- Clean, Green Grid
- Energy Imbalance Market
- Regional Energy Market
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Mark your calendar...
Board of Governors & Audit Committee Meeting
February 16, 2017

WEDNESDAY, 02/22/2017
iCal 12:00 AM - 11:59 PM **Comments - Generator Interconnection Driven Network Upgrade Cost Recovery Draft Final Proposal**
iCal 6:00 AM - 4:00 PM **Resource Interconnection Fair**

Documents

Agenda Documents

Stakeholder Processes Webpage

- Stakeholder Initiatives Milestones
- Stakeholder Catalog and Roadmap
- Stakeholder initiative webpages

Stakeholder Initiative Process

POLICY AND PLAN DEVELOPMENT

Paper Proposal Final Proposal

Board

TARIFF DEVELOPMENT

Draft Tariff Final Tariff

FERC

IMPLEMENTATION

Planning Documents BPM Revisions Market Simulation

GO LIVE

Stakeholder Input

This process represents the typical process, and often stages of the process run in parallel.

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Stakeholder engagement opportunities

Stakeholder input is essential to ISO planning processes and for the success of new initiatives from policy development to implementation. We are committed to providing ample opportunity for stakeholder input into our market design, implementation and infrastructure planning activities. The stakeholder process will shape the market design and policies through a series of proposals, meetings and stakeholder comments.



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Stakeholder Initiative Milestones

1/18/2017 09:25

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Aliso Canyon gas-electric coordination

Bid cost recovery enhancements

Bidding rules enhancements

Black start and system restoration phase 2

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- Commitment cost enhancements phase 3

Energy Imbalance Market activities

EIM Governing Body draft guidance document web conference

All active and archived EIM stakeholder activities

Regional energy market initiatives

Regional energy market

Stakeholder initiative milestones document


Stakeholders can access the ISO's stakeholder initiative milestones document, updated weekly, for any changes to initiative dates (for all ISO initiatives).

	Initiatives	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date	Publish Paper	Meeting/call	Comments Due	Training or Workshop	ISO Files Tariff Language
Recurring Meetings	ISO Board of Governors meeting		Recurring											
	Market surveillance committee meeting	B. Cooper	Recurring											
	Market performance and planning meetings	J. Morris	Recurring											
	Business practice manual change management meetings	J. Payton	Recurring											
Policy	Bid cost recovery enhancements (formerly two-tier)	P. Servedio	Q4 2015				Mar 2017			3	10	17		
	Black Start and System Restoration Phase 2	S. Vaughan	Q4 2016				May 2017			14	21	28		
	Commitment cost and Default Energy Bid Enhancements	C. Colbert	Q4 2016	Nov 18 2016	E2	Jul 2017	Nov 2017	2018						
	Contingency modeling enhancements	P. Servedio					May 2017	TBD						
	Energy storage and aggregated distributed energy resource, Phase 2	T. Flynn	Q1 2016		E2		TBD							
	Frequency response phase 2	C.Colbert	Dec 2016				Sep 2017					23	9	
	Flexible resource adequacy criteria and must run obligation phase 2	K. Meusen	June 2015				TBD							
	Generator contingency/RAS modeling		Q2 2016		E2	Jul 2017	July 2017							
	Generation Interconnection Driven Network Upgrades Cost Recovery	S. Rutty	Q3 2016				Mar 2017			6	13	22		
Regional Integration	Load Serving Entity Definition Refinement	P. Servedio	Q3 2016				Oct 2016							
	Stepped Constraint Parameters	D. Trotheway	Q2 2016		E2	Apr 2017	May 2017							
	Regional Integration and EIM Greenhouse Gas Compliance	D. Trotheway	Q3 2016				TBD	New schedule TBD						
	Metering Rules Enhancements	T. Flynn	Mar-16				Dec 2016		Feb-17					
	Regional Resource Adequacy	C. Devon	Nov 2015				TBD	Subsequent activities on this initiative have not been planned or						
	Transmission Access Charge Options	L. Kristov	Oct 2015				TBD	Subsequent activities on this initiative have not been planned or						

<http://www.aiso.com/Documents/StakeholderInitiativeMilestones.pdf>

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[Revised settlement statement and dispute timeline for T+35M](#)

[Self-schedules bid cost recovery allocation and bid floor](#)

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Stepped constraint parameters

This initiative will consider the appropriate configurations for the market scheduling and pricing parameters criteria used in the ISO market optimization. These parameters govern conditions that may set market prices and relax constraints.

Initiative status

Policy development: in progress


⊖ Stepped constraint parameters - relevant market notices 


 [New Initiative: Stepped Constraint Parameters Paper Posted, Call 5/12/16](#) 5/05/2016 11:40


Current meeting


No meeting scheduled at this time

Policy development

⊖ Stepped constraint parameters - papers and proposals 


 [Issue Paper - Stepped Constraint Parameters](#) 5/10/2016 08:42

⊕ [Policy development meetings](#) 

⊕ [Stakeholder comments](#) 

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[2017-2018 transmission planning process](#)

[Budget and grid management charge process](#)

[Flexible capacity needs technical study process](#)

[Interregional transmission coordination](#)

[Local capacity requirements process](#)

[Participating transmission owner per unit costs](#)

[Stakeholder initiatives catalog process](#)

[Tariff clarifications filing process](#)

Initiatives in implementation phase

[Frequency response](#)

Stakeholder initiatives catalog process

The Stakeholder Initiatives Catalog contains a listing and description of ongoing and potential enhancements to the ISO market design, infrastructure planning and generation interconnection process. The discretionary initiatives listed are ranked annually through a stakeholder process. The process will determine the highest priority enhancements that provide the most benefit to the ISO market and stakeholders. The ISO is seeking stakeholder comments to identify additional initiatives for possible inclusion in the final 2017 catalog.

Outcome

-  [Final - 2017 Stakeholder Initiatives Catalog](#) 1/17/2017 15:43










Most recent catalog and roadmap

-  [2017 Stakeholder initiatives catalog process - relevant market notices](#) 


Current meeting

No meeting currently scheduled

Process

-  [2017 Stakeholder initiatives catalog process](#) 
 -  [Final - 2017 Stakeholder Initiatives Catalog](#) 1/17/2017 15:43
 -  [2017 Discretionary Policy Initiatives Ranking](#) 12/22/2016 12:18
 -  [Revised Draft - 2017 Stakeholder Initiatives Catalog \(Revised Nov 4, 2016\)](#) 11/04/2016 12:22
 -  [Draft - 2017 Stakeholder Initiatives Catalog](#) 9/15/2016 14:20
 -  [Stakeholder comments](#) 
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Related links

Miscellaneous stakeholder meetings

Stakeholder engagement opportunities

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EIM Online Resources

ISO Website and western EIM Homepage

www.caiso.com or www.westernEIM.com

Stakeholder Processes webpage – This page includes links to all of the active ISO stakeholder initiatives and processes. <http://www.caiso.com/informed/Pages/StakeholderProcesses/Default.aspx>

Stakeholder Initiative Milestones – This document is linked at the top of the Stakeholder Processes webpage. <http://www.caiso.com/Documents/StakeholderInitiativeMilestones.pdf>

Stakeholder Initiatives Catalog and Roadmap – The ISO conducts this process annually with stakeholders to map out initiatives for the year ahead.

<http://www.caiso.com/informed/Pages/StakeholderProcesses/StakeholderInitiativesCatalogProcess.aspx>

Energy Imbalance Market webpage – Provides overview of the Energy Imbalance Market including CBTs, FAQs, quarterly benefits and monthly GHG tracking reports, and other related materials and helpful links. <http://www.caiso.com/informed/Pages/EIMOverview/Default.aspx> .

Note: The *Stakeholder Processes*, *Energy Imbalance Market* and *Notifications* webpages are all located under the “Stay Informed” tab on the ISO homepage.