



For EIM E1 - E4 category designations, * denotes category applies only to certain proposal elements

Calendar	Initiatives (Updated Weekly)	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	ISO Board of Governors meetings	N/A	Recurring						
	EIM Governing Body meetings	N/A	Recurring						
	Market Performance and Planning Forum meetings	J. Morris	Recurring						
Policy Development	Congestion Revenue Rights Auction Efficiency (Track 2)	P. Servedio	Q1 2018				TBD	Stakeholder process schedule currently under development	
	Day-Ahead Market Enhancements Phase 1	M. Poage	Q1 2018		E4	Jun 2019	Jul 2019	Posting of the draft final proposal (currently set for publishing in Q1 2019) pending further internal assessment until the technical feasibility of this initiative has been determined	
	Day-Ahead Market Enhancements Phase 2	M. Poage	Q1 2018	5-Apr-19	E2	Sep 2019	Oct 2019		
	Energy Storage and Aggregated Distributed Energy Resource Phase 4	E. Kim	Q1 2019		E2		Q4 2019		
	Excess Behind the Meter Production	G. Murtaugh	Q2 2018				May 2019		
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	TBD				TBD	Schedule currently under development	
	Local Market Power Mitigation Enhancements	B. Dean	Q3 2018	6-Mar-19	E1, E2 *	Mar 2019	Mar 2019	Previously referred to as EIM Offer Rules	
	RA Enhancements	C. Devon	Q4 2018	5-Apr-19			Nov 2019		
	Reliability Must-Run and Capacity Procurement Mechanism Enhancements	K. Johnson	Q1 2018				Mar 2019		
	Transmission Access Charge Structure Enhancements	C. Devon	Q3 2017				Q1/Q2 2019	Previously referred to as Review Transmission Access Charge Structure	
	Storage as a Transmission Asset	K. Meeusen	Q2 2018				Q3 2019	Schedule currently TBD pending ESDER4's interim development of broader policy issues	
Recurring Initiatives	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring				N/A		
	Budget and Grid Management Charge Process	A. Gordon	Recurring				Dec 2018	2018 process completed	
	2019 and 2023 Local Capacity Requirements	C.Micsa	Recurring				N/A		
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring				N/A		
	Annual Policy Initiatives Roadmap	B.Dean	Q3 2016			Nov 2019 (Briefing)	Dec 2019 (Briefing)		N/A
	2018-2019 Transmission Planning Process	R. Sparks	Recurring				Q2 2019		N/A
	2019-2020 Transmission Planning Process	R. Sparks	Recurring				Q2 2020		N/A
	2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A		
Western Regions Planning Coordination	G. DeShazo	Recurring				N/A			
Tariff Development	Legal Lead		Start						
	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016		E2		Mar 2018		TBD
	Commitment Cost Enhancements Phase 3	B. Cooper	Q3 2015				Mar 2016		Feb 2019
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017		TBD
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018	Stakeholder process schedule for tariff development currently TBD	Q3 2019
	Generator Contingency and Remedial Action Scheme Modeling	P. Servedio	Q2 2016	10-Jul-17	E1, E2 *		Sep 2017		TBD
	Intertie Deviation Settlement	M. Poage	Q2 2018		E2	Jan 2019	Feb 2019		
Interconnection Process Enhancements 2018	D Le Vine	Q3 2018				Feb 2019		TBD (4 of 4)	

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