

Projected Stakeholder Initiatives Milestones

Calendar	Initiatives <i>(Updated Weekly)</i>	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting
Recurring Meetings	ISO Board of Governors meetings	N/A	Recurring				
	EIM Body of State Regulator meetings	N/A	Recurring				
	EIM Governing Body meetings	N/A	Recurring				
	EIM Regional Issues Forum meetings	N/A	Recurring				
	Market Surveillance Committee meetings	B. Cooper	Recurring				
	Market Performance and Planning Forum meetings	J. Morris	Recurring				
	Business Practice Manual Change Management meetings	J. Payton	Recurring				
Policy Development	Congestion Revenue Rights Auction Efficiency	P. Servedio	Q1 2018	3-Mar-18 15-Mar-18 5-Apr-18			TBD (Track 2)
	Day-Ahead Market Enhancements	M. Poage	Q1 2018	5-Apr-18 7-Jun-18	E4	Oct 2018	Nov 2018
	Excess Behind the Meter Production	G. Murtaugh	Q2 2018				Q1 2019
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	Q2 2018				
	Flexible Resource Adequacy Criteria and Must-Run Obligation Phase 2	K. Meeusen	Jun 2015				Nov 2018
	Imbalance Conformance Enhancements	M. Poage	Q4 2017		E1* E2*	Apr 2018	May 2018
	Interconnection Process Enhancements 2018	D. Le Vine	Q1 2018				Jul 2018 (1st of 3)
	Intertie Deviation Settlement	M. Poage	Q1 2018				Nov 2018
	RA Enhancements (Track 1 and Track 2)	TBD	Q1 2018				TBD
	Reliability Coordinator Services Rate Design, Terms and Conditions	A. Gordon	Q1 2018				TBD
	Review of Reliability Must-Run and Capacity Procurement Mechanism	K. Johnson	Q1 2018				Mar 2019
	Review Transmission Access Charge Structure	C. Devon	Q3 2017				Feb 2019
	EIM Offer Rules	M. Poage	Q2 2018		TBD	TBD	TBD
	Storage as a Transmission Asset	K. Meeusen	Q2 2018				Nov 2018
Regional Integration	Regional Integration and EIM Greenhouse Gas Compliance	D. Tretheway	Q3 2016		E1	Jul 2018	Jul 2018
Recurring Initiatives	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring				
	Budget and Grid Management Charge Process	A. Gordon	Recurring				TBD
	2019 and 2023 Local Capacity Requirements	C. Micsa	Recurring				
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M. Wu	Recurring				
	Annual Policy Initiatives Roadmap Process	B. Dean	Q3 2016			Jan 2018	Feb 2018
	2018-2019 Transmission Planning Process	R. Sparks	Recurring				
	2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A
	Western Regions Planning Coordination	G. DeShazo	Recurring				N/A
		Legal Lead	Start				Filing Date
Tariff Development	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016		E2	Mar 2018	Mar 2018
	Commitment Cost Enhancements Phase 3	B. Cooper	Q3 2015				Mar 2016
	Congestion Revenue Rights Auction Efficiency (Track 1B)	P. Servedio	Feb 2018				Jun 2018
	Congestion Revenue Rights Auction Efficiency (Track 1A)	P. Servedio	Feb 2018				Mar 2018
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017
	Capacity Procurement Mechanism Risk of Retirement Enhancements	K. Johnson	Oct 2017				Nov 2017
	Consolidated Energy Imbalance Market Initiatives	M. Pogue	Q2 2017		E1, E2 *	Nov 2017	Dec 2017
	Dispatch Operating Target Tariff Clarification	D. Tretheway	Q1 2018			Jul 2018 (EIM GB briefing)	Jul 2018 (Board briefing)
	Energy Storage and Distributed Energy Resources Phase 2	J. Bishara	Q1 2016		E1, E2*	Jul 2017	Jul 2017

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	Generator Contingency and Remedial Action Scheme Modeling	P. Servedio	Q2 2016	10-Jul-17	E1, E2 *	Aug 2017	Sep 2017
	Resource Adequacy Availability Incentive Mechanism (RAAIM)	K. Meeusen	July 2017				Nov 2017
	Petition Tariff Waiver - 2018 Availability Assessment Hours	J. Bishara	Q3 2017				Aug 2017