

For EIM E1 - E4 category designations, * denotes category applies only to certain proposal elements									
<u>Calendar</u>	Initiatives (Updated Weekly)	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring	ISO Board of Governors meetings	N/A	Recurring						
Meetings	EIM Governing Body meetings	N/A	Recurring						
	Market Performance and Planning Forum meetings	J. Morris	Recurring						
Policy Development	Congestion Revenue Rights Auction Efficiency (Track 2)	P. Servedio	Q1 2018				TBD	Stakeholder process schedule currently under development	
	Day-Ahead Market Enhancements Phase 1	M. Poage	Q1 2018		E4	Apr 2019	May 2019	Posting of the draft final proposal (currently set for publishing in Q1 2019) is pending further internal assessment until the technical feasibility of this initiative has been determined	
	Day-Ahead Market Enhancements Phase 2	M. Poage	Q1 2018		TBD	Jul 2019	Jul 2019	Stakeholder process schedule currently under development	
	Energy Storage and Aggregated Distributed Energy Resource Phase 4	E. Kim	Q1 2019		TBD		Q4 2019	Stakeholder process schedule currently under development	
	Excess Behind the Meter Production	G. Murtaugh	Q2 2018				May 2018		
	Extend Day-Ahead Market Enhancements to EIM Entities	TBD	TBD				TBD	Stakeholder process schedule currently under development	
	Interconnection Process Enhancements 2018	D. Le Vine	Q1 2018				Feb 2019 (4 of 4)	Stakeholder processes for 3 of 4 clusters completed	
	Intertie Deviation Settlement	M. Poage	Q2 2018		E2	Jan 2019	Feb 2019		
	Local Market Power Mitigation Enhancements	B. Dean	Q3 2018		E1, E2 *	Mar 2019	Mar 2019	Previously referred to as EIM Offer Rules	
	RA Enhancements	C. Devon	Q4 2018				Nov 2019		
	Reliability Must-Run and Capacity Procurement Mechanism Enhancements	K. Johnson	Q1 2018	25-Jan-19			Mar 2019		
	Transmission Access Charge Structure Enhancements	C. Devon	Q3 2017				Q1/Q2 2019	Previously referred to as Review Transmission Access Charge Structure	
	Storage as a Transmission Asset	K. Meeusen	Q2 2018				Q3 2019		
Recurring Initiatives	Flexible Capacity Needs Technical Study Process	C. Loutan	Recurring				N/A		
	Budget and Grid Management Charge Process	A. Gordon	Recurring				Dec 2018	2018 process completed	
	2019 and 2023 Local Capacity Requirements	C.Micsa	Recurring				N/A		
	Participating Transmission Owner Per-Unit Cost	R. Emmert/ M.Wu	Recurring				N/A		
	Annual Policy Initiatives Roadmap	B.Dean	Q3 2016			Nov 2019 (Briefing)	Dec 2019 (Briefing)		N/A
	2018-2019 Transmission Planning Process	R. Sparks	Recurring				Q2 2019		N/A
	2017 Tariff Clarifications Filing Process	K. Meeusen	Recurring				N/A		
	Western Regions Planning Coordination	G. DeShazo	Recurring				N/A		
		Legal Lead	Start		_				
Tarifi Development	Commitment Costs and Default Energy Bid Enhancements	B. Dean	Q4 2016		E2		Mar 2018		TBD
	Commitment Cost Enhancements Phase 3 Congestion Revenue Rights Auction Efficiency (Track 1B)	B. Cooper P. Servedio	Q3 2015 Feb 2018				Mar 2016 Jun 2018	Targeted FERC approval by mid- June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Feb 2019 Jun 2018 / Sep 2018
	Congestion Revenue Rights Auction Efficiency (Track 1A)	P. Servedio	Feb 2018				Mar 2018	Targeted FERC approval by mid- June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jun 2018
	Contingency Modeling Enhancements	P. Servedio	Mar 2013				Dec 2017		2018
	Energy Storage and Aggregated Distributed Energy Resource Phase 3	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018	Stakeholder process schedule for tariff development currently TBD	Q3 2019
	Generator Contingency and Remedial Action Scheme Modeling	P. Servedio	Q2 2016	10-Jul-17	E1, E2 *		Sep 2017		TBD
	Interconnection Process Enhancements 2018	D Le Vine	Q3 2018				Feb 2019		TBD (4 of 4)