



For E1 - E4 category designations, \* denotes category applies only to certain proposal elements

Calendar	Initiatives (Updated Weekly)	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	<a href="#">ISO Board of Governors meetings</a>	N/A	Recurring						
	<a href="#">EIM Governing Body meetings</a>	N/A	Recurring						
	<a href="#">Market Performance and Planning Forum meetings</a>	J. Morris	Recurring						
Policy Development	<a href="#">Congestion Revenue Rights Auction Efficiency</a>	P. Servedio	Q1 2018				TBD (Track 2)	Stakeholder process schedule currently under development.	
	<a href="#">Day-Ahead Market Enhancements</a>	M. Poage	Q1 2018		E4	Oct 2018	Nov 2018	15-minute scheduling granularity	
	<a href="#">Excess Behind the Meter Production</a>	G. Murtaugh	Q2 2018				TBD		
	<a href="#">Energy Storage and Aggregated Distributed Energy Resource Phase 3</a>	E. Kim	Q3 2017	3-Aug-18	E2	Aug 2018	Sep 2018		
	<a href="#">Extend Day-Ahead Market Enhancements to EIM Entities</a>	TBD	TBD					Stakeholder process schedule currently under development.	
	<a href="#">Interconnection Process Enhancements 2018</a>	D. Le Vine	Q1 2018				Sep 2018 (2nd of 3)		
	<a href="#">Intertie Deviation Settlement</a>	M. Poage	Q2 2018				Mar 2019		
	<a href="#">RA Enhancements (Track 1 and Track 2)</a>	TBD	Q1 2018				TBD	Stakeholder process schedule currently under development.	
	<a href="#">Reliability Coordinator Services Rate Design, Terms and Conditions</a>	A. Gordon	Q1 2018				Jul 2018	Stakeholder process schedule currently under development.	
	<a href="#">Review of Reliability Must-Run and Capacity Procurement Mechanism</a>	K. Johnson	Q1 2018	3-Aug-18			Mar 2019		
	<a href="#">Review Transmission Access Charge Structure</a>	C. Devon	Q3 2017				Feb 2019		
	<a href="#">EIM Offer Rules</a>	M. Poage	Q2 2018	3-Aug-18	TBD	TBD	TBD		
	<a href="#">Storage as a Transmission Asset</a>	K. Meeusen	Q2 2018	3-Aug-18			Nov 2018		
Recurring Initiatives	<a href="#">Flexible Capacity Needs Technical Study Process</a>	C. Loutan	Recurring						
	<a href="#">Budget and Grid Management Charge Process</a>	A. Gordon	Recurring				Dec 2018		
	<a href="#">2019 and 2023 Local Capacity Requirements</a>	C.Micsa	Recurring						
	<a href="#">Participating Transmission Owner Per-Unit Cost</a>	R. Emmer/ M.Wu	Recurring						
	<a href="#">Annual Policy Initiatives Roadmap Process</a>	B.Dean	Q3 2016			Nov 2018	Dec 2018		N/A
	<a href="#">2018-2019 Transmission Planning Process</a>	R. Sparks	Recurring						N/A
	<a href="#">2017 Tariff Clarifications Filing Process</a>	K. Meeusen	Recurring					N/A	
<a href="#">Western Regions Planning Coordination</a>	G. DeShazo	Recurring					N/A		
	Legal Lead	Start					Filing Date		
Tariff Development	<a href="#">Commitment Costs and Default Energy Bid Enhancements</a>	B. Dean	Q4 2016		E2	Mar 2018	Mar 2018		
	<a href="#">Commitment Cost Enhancements Phase 3</a>	B. Cooper	Q3 2015				Mar 2016		Q2 2018
	<a href="#">Congestion Revenue Rights Auction Efficiency (Track 1B)</a>	P. Servedio	Feb 2018				Jun 2018	Targeting FERC approval by mid-June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jul 2018
	<a href="#">Congestion Revenue Rights Auction Efficiency (Track 1A)</a>	P. Servedio	Feb 2018				Mar 2018	Targeting FERC approval by mid-June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jun 2018
	<a href="#">Contingency Modeling Enhancements</a>	P. Servedio	Mar 2013				Dec 2017		2018
	<a href="#">Capacity Procurement Mechanism Risk of Retirement Enhancements</a>	K. Johnson	Oct 2017				Nov 2017		Q1 2018
	<a href="#">Consolidated Energy Imbalance Market Initiatives</a>	M. Pogue	Q2 2017		E1, E2 *	Nov 2017	Dec 2017		2018
	<a href="#">Dispatch Operating Target Tariff Clarification</a>	D. Tretheway	Q1 2018			Jul 2018 (EIM GB briefing)	Jul 2018 (Board briefing)		2018
	<a href="#">Energy Storage and Distributed Energy Resources Phase 2</a>	J. Bishara	Q1 2016		E1, E2*	Jul 2017	Jul 2017		Jul 2018
	<a href="#">Generator Contingency and Remedial Action Scheme Modeling</a>	P. Servedio	Q2 2016	10-Jul-17	E1, E2 *	Aug 2017	Sep 2017		TBD
	<a href="#">ProForma RMR Agreement</a>	K. Johnson					Jul 2018		Aug-18
	<a href="#">Imbalance Conformance Enhancements</a>	M. Poage	Q4 2017		E1*	Apr 2018	Aug 2018		TBD
	<a href="#">Resource Adequacy Availability Incentive Mechanism (RAAIM)</a>	K. Meeusen	July 2017		E2*		Nov 2017		TBD
<a href="#">Regional Integration and EIM Greenhouse Gas Compliance</a>	D. Tretheway	Q3 2016		E1	Jul 2018	Jul 2018		TBD	