



Policy Initiatives

*Date is tentative

Title	Proposal Development	Decision	Implementation
Ancillary service state of charge constraint Joint Authority Started: 09/19/2022	Q1 2024* Straw proposal posting and meeting	Nov 18, 2022 FERC approval (ER22-2881) Sep 19, 2022 Tariff amendment (ER22-2881)	Summer 2023 Jul 01, 2023 Activation, retroactive to TD 9/20/22 (Short-term fix) Implementation milestones
Billing, payment and credit enhancements Joint Authority Started: 09/26/2023	Sep 26, 2023 Issue paper and draft final proposal	Phase 1 Nov 08, 2023 Joint ISO Board of Governors and WEIM Governing Body approval	
Capacity procurement mechanism enhancements Board Started: 07/27/2022	Track 2 Sep 21, 2023 Board of Governors meeting Track 1 Jan 11, 2023 Final proposal posted	Track 1 Mar 12, 2023 Board of Governors approval	Track 1: Q3 2023*
Central procurement entity implementation Board Started: 11/11/2021	Feb 16, 2022 Final proposal posted	Jul 01, 2022 FERC approval (ER22-1604) Apr 08, 2022 Tariff amendment filing (ER22-1604) Mar 17, 2022 ISO Board of Governors approval	Oct 12, 2022 Master File / CIRA activation Jan 01, 2022 Effective date for 2023 Resource Adequacy year Implementation milestones
Day-ahead market enhancements Joint Authority Started: 06/19/2018	Jul 11, 2023 Revised draft tariff language posted May 01, 2023 Revised final proposal posted	DAME/EDAM Tariff Amendment (ER23-2686) Oct 11, 2023 Tariff amendment (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval	Fall 2025 deployment Spring 2026 activation Implementation milestones
Day-ahead sufficiency Started: 11/15/2023	Dec 04, 2023* Issue paper posting Dec 18, 2023* Meeting Jan 05, 2024* Comments due		
Energy storage enhancements Joint Authority Started: 02/01/2021	Oct 02, 2023 Workshop paper posted Mar 15, 2023 Revised draft tariff language posted Oct 27, 2022 Final proposal posted	Nov 03, 2023 - Informational filing of effective date track 1 and track 2 (ER23-2537 and ER23-1533) Sep 29, 2023 FERC approval (ER23-2537) Aug 01, 2023 Tariff amendment track 2 (ER23-2537) Jul 17, 2023 Information filing effective date (ER23-1533) Jun 01, 2023 FERC approval (ER23-1533) Mar 31, 2023 Tariff amendment (ER23-1533) Dec 14, 2022 ISO Board of Governors and WEIM Governing Body approval	Summer 2023 Track 1 Jul 01, 2023 Activation Fall 2023 Track 2 Implementation milestones
Extended day-ahead market ISO balancing authority area participation rules Board Started: 03/20/2023	Oct 11, 2023 Revised draft tariff language posted Aug 15, 2023 Track A1 final proposal posted	Track A1 Nov 13, 2023 Tariff amendment (ER24-379) Sep 21, 2023 ISO Board of Governors approval	
Extended day-ahead market Joint Authority Started: 10/03/2019	Jul 25, 2023 Revised draft tariff language posted Dec 07, 2022 Final proposal posted	Oct 11, 2023 Tariff amendment (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Software implementation - Fall 2024 Go-live and onboarding - Fall 2025 deployment, Spring 2026 activation Implementation milestones

Title	Proposal Development	Decision	Implementation
FERC Order No. 881 - managing transmission line ratings phase 1 <i>Started: 05/06/2022</i>	Jun 23, 2022 Revised draft tariff language posted	Apr 20, 2023 FERC approval (ER22-2362) Jul 12, 2022 Compliance filing (ER22-2362)	
FERC Order No. 881 - managing transmission line ratings phase 2 <i>Started: 05/06/2022</i>		Jun 16, 2023 Compliance Filing (ER22-2362)	Jan 9, 2024* Quarterly initiative update meeting Jan 18, 2024* Data submission working group meeting Implementation milestones
Gas resource management working group <i>Started: 07/14/2023</i>	Dec 07, 2023 Working group Jan 09, 2024* Working group Jan 23, 2024* Working group Feb 21, 2024* Working group Mar 26, 2024* Working group		
Generation deliverability methodology review Board <i>Started: 12/12/2022</i>	Jan 11, 2023* Meeting Jan 25, 2023* Comments due Winter 2023* Board of Governors meeting		
Greenhouse gas coordination working group <i>Started: 07/14/2023</i>	Dec 11, 2023 Comments due Jan 11, 2024* Working group Jan 25, 2024* Comments due Feb 22, 2024* Working group Mar 07, 2024* Comments due Mar 14, 2024* Working group Mar 28, 2024* Comments due Apr 17, 2024* Working group May 01, 2024* Comments due May 29, 2024* Working group May 12, 2024* Comments due Jun 26, 2024* Working group Jul 10, 2024* Comments due		
Hybrid resources phase 2 WEIM Advisory <i>Started: 07/22/2019</i>	Sep 09, 2021 Third revised draft tariff language (phase 2b) posted Dec 28, 2020 Revised draft tariff language (phase 2a) posted	Nov 30, 2021 FERC approval (phase 2b) (ER21-2853) Jul 15, 2021 Board of Governors approval (aggregate capability constraint) Mar 09, 2021 FERC approval (phase 2a) (ER21-843) Nov 18, 2020 Board of Governors approval Nov 04, 2020 EIM Governing Body briefing	Phase 2c TieGen: Jul 01, 2023 Activation Phase 2c RIMS: Q3 2023 Independent release Phase 2b Feb 01, 2023 Implementation Phase 2a Oct 01, 2021 Deployment Oct 2021 Activation
Interconnection process enhancements 2021 phase 2 Board <i>Started: 09/30/2021</i>	Dec 20, 2022 Draft tariff revisions posted Sep 20, 2022 Final proposal posted	Mar 27, 2023 FERC approval (ER23-941) Jan 26, 2023 Tariff amendment (ER23-941) Oct 25-26, 2022 Board of Governors approval	
Interconnection process enhancements 2023 Board <i>Started: 02/27/2023</i>	Track 2 Dec 12, 2023* Revised straw proposal posting Dec 18, 2023* Hybrid meeting Dec 19, 2023* Hybrid meeting Jan 09, 2024* Comments due Feb 08, 2024* Draft final proposal posting Feb 15, 2024* Meeting Feb 29, 2024* Comments due Mar 29, 2024* Final proposal posting Apr 04, 2024* Meeting Apr 18, 2024* Comments due May 2024* Board of Governors meeting	Track 1 Aug 01, 2023 FERC approval (ER23-2058) Jun 02, 2023 Tariff amendment filing (ER23-2058) May 17, 2023 Board of Governors approval	

Title	Proposal Development	Decision	Implementation
Maximum import capability enhancements phase 1 <i>Started: 03/10/2021</i>	Oct 11, 2021 Final proposal posted	Nov 03, 2021 Board of Governors approval	Fall 2023* Implementation milestones
Price formation enhancements <i>Started: 04/11/2022</i>	Dec 12, 2023* Meeting Dec 15, 2023* Comments due		
Resource adequacy modeling and program design <i>Started: 08/07/2023</i>	Nov 30, 2023 Comment due on CPUC Slice of Day Dec 06, 2023 Web meeting Jan 16, 2023* Hybrid meeting Feb 07, 2023* Web meeting Feb 27, 2023* Hybrid meeting Mar 20, 2023* Hybrid meeting		
Rules of conduct enhancements Joint Authority <i>Started: 05/23/2023</i>	Track 1 Nov 16, 2023 Revised draft tariff language posted Aug 02, 2023 Draft final proposal posted	Track 1 Jan 30, 2024* FERC filing Sep 20, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Track 1 Apr 01, 2023* Implementation milestones
Subscriber participating transmission owner model Board <i>Started: 01/11/2023</i>	Jun 22, 2023 Final proposal posted Aug 8, 2023 Revised draft tariff language posted	Jul 20, 2023 Board of Governors approval	
Transmission planning process enhancements <i>Started: 07/14/2022</i>			
Transmission planning process phase 3 - revise competitive solicitation project proposal fee <i>Started: 05/18/2023</i>	Jul 05, 2023 Final proposal and draft tariff language posted	Jul 21, 2023 Tariff amendment filing (ER23-2464) Jul 20, 2023 Board of Governors approval	Fall 2023* Implementation milestones
Transmission service and market scheduling priorities phase 2 WEIM Advisory <i>Started: 05/20/2021</i>	Jan 2024* Track 2 FERC filing	Track 1 Oct 30, 2023 FERC approval (ER23-2510) Oct 02, 2023 Motion to Answer and Answer (ER23-2510) Sep 05, 2023 Answer to Comments and Protests (ER23-2510) Jul 28, 2023 Tariff amendment (ER23-2510) Feb 01, 2023 Board of Governors approval - phase 2	Summer 2024 Implementation milestones
Variable operations and maintenance cost review 2023 Joint Authority <i>Started: 07/17/2023</i>		Nov 21, 2023 FERC approval (ER23-2956) Sep 28, 2023 Tariff amendment (ER23-2956) Sep 20, 2023 Board of Governors approval	
Washington WEIM greenhouse gas enhancements Joint Authority <i>Started: 08/09/2022</i>	Oct 21, 2022 Draft tariff language posted Sep 22, 2022 Draft final proposal posted	Jun 02, 2023 FERC filing (ER23-2062) Apr 20, 2023 FERC approval of compliance filing (ER23-474) Mar 13, 2023 Compliance filing (ER23-474) Feb 10, 2023 FERC approval (ER23-474) Dec 19, 2022 Motion for leave to file answer and answer (ER23-474) Nov 21, 2022 Tariff amendment (ER23-474) Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval	Interim solution effective May 01, 2023 Full implementation: Nov 01, 2023 Implementation milestones

Title	Proposal Development	Decision	Implementation
<p>WEIM resource sufficiency evaluation enhancements</p> <p>Joint Authority</p> <p><i>Started: 05/25/2021</i></p>	<p>Mar 21, 2023 Revised final draft tariff language posted</p> <p>Nov 07, 2022 Revised final proposal posted</p>	<p>Mar 31, 2023 Tariff amendment filing (ER23-1534)</p> <p>Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval</p> <p>Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278)</p> <p>Jun 07, 2022 Compliance filing (ER22-1278)</p> <p>May 27, 2022 FERC approval (ER22-1278)</p> <p>Mar 11, 2022 Tariff amendment filing (ER22-1278)</p> <p>Feb 09, 2022 ISO Board of Governors approval - phase 1</p> <p>Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1</p>	<p>Jul 01, 2023 - phase 2 track 1</p> <p>Nov 01, 2023 - phase 2 track 2</p> <p>Summer 2024* - phase 2 track 3</p> <p>Jun 01, 2022 - phase 1 Implementation milestones</p>
<p>Western EIM base schedule submission deadline phase 1</p> <p>E1</p> <p><i>Started: 09/23/2020</i></p>	<p>Nov 05, 2020 Draft final proposal posted</p> <p>Dec 11, 2020 Revised draft tariff language posted</p>	<p>Jul 28, 2023 Tariff amendment (ER23-2510)</p> <p>Jul 28, 2023 Removal of submission deadline revisions (ER23-2305/ER21-955)</p> <p>Jul 19, 2023 Joint ISO Board of Governors and WEIM Governing Body approval</p> <p>Apr 30, 2021 FERC approval in part/rejection in part (ER21-955)</p> <p>Mar 25, 2021 Amendment to tariff changes (ER21-955)</p> <p>Jan 27, 2021 Tariff amendment filing (ER21-955)</p> <p>Dec 17, 2020 Board of Governors approval</p> <p>Dec 02, 2020 Western EIM Governing Body approval</p>	<p>Phase 2:</p> <p>Spring 2022 Deployment</p> <p>Spring 2022 Activation</p> <p>Phase 1:</p> <p>May 01, 2021 Deployment</p> <p>May 2021 Activation</p>