

Policy Initiatives

*Date is tentative

Title	Proposal Development	Decision	Implementation
Adjustment to intertie constraint penalty prices WEIM Advisory Started: 11/12/2021	Jan 21, 2022 Draft final proposal posted	Feb 09, 2022 Joint ISO Board of Governors and WEIM Governing Body approval	
Ancillary service state of charge constraint Joint Authority Started: 09/19/2022	Q3 2023* Straw proposal posting and meeting	Sep 19, 2022 Tariff amendment (ER22-2881)	Summer 2023 Implementation milestones
Capacity procurement mechanism enhancements Board Started: 07/27/2022	Track 2 May 11, 2023 Workshop Jun 01, 2023 Comments due Jun 30, 2023* Straw proposal posting Jul 07, 2023* Meeting Jul 21, 2023* Comments due Sep 08, 2023* Draft final proposal posting Sep 15, 2023* Meeting Sep 29, 2023* Comments due Winter 2024* Board of Governors approval Track 1 Jan 11, 2023 Final proposal posted	Track 1 Mar 12, 2023 Board of Governors approval	Track 1: Jun 01, 2023*
Central procurement entity implementation Board Started: 11/11/2021	Feb 16, 2022 Final proposal posted	Jul 01, 2022 FERC approval (ER22-1604) Apr 08, 2022 Tariff amendment filing (ER22-1604) Mar 17, 2022 ISO Board of Governors approval	Oct 12, 2022 Master File / CIRA activation Jan 01, 2022 Effective date for 2023 Resource Adequacy year Implementation milestones
Day-ahead market enhancements Joint Authority Started: 06/19/2018	May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors meeting Dec 2022 - July 2023 Draft business requirement specification and tariff development		Fall 2024 Implementation milestones
Energy storage enhancements Joint Authority Started: 02/01/2021	Mar 15, 2023 Revised draft tariff language posted Oct 27, 2022 Final proposal posted	Mar 31, 2023 Tariff amendment (ER23-1533) Dec 14, 2022 ISO Board of Governors and WEIM Governing Body approval	Summer 2023 Track 1 Fall 2023 Track 2 Implementation milestones
Extended day-ahead market ISO balancing authority area participation rules Started: 03/20/2023	May 17, 2023 Comments due on issue paper and track A1 straw proposal Jun 07, 2023* Track A1 draft final proposal and draft tariff language posting Jun 14, 2023* Meeting Jun 21, 2023* Comments due Jul 19, 2023 ISO Board of Governors meeting		
Extended day-ahead market Joint Authority Started: 10/03/2019	May 15, 2023 Tariff workshop May 19, 2023 Tariff workshop May 22, 2023 Tariff workshop TBD Revised draft tariff language posting Q2 2023* Tariff filing	Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Systems development - Fall 2024 Go-live and onboarding - Spring 2025 Implementation milestones

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FERC Order No. 881 - managing transmission line ratings phase 1 Started: 05/06/2022	Jun 23, 2022 Revised draft tariff language posted	Apr 20, 2023 FERC approval (ER22-2362) Jul 12, 2022 Compliance filing (ER22-2362)	
FERC Order No. 881 - managing transmission line ratings phase 2 Started: 05/06/2022			May 11, 2023 Q2 initiative update meeting Implementation milestones
Generation deliverability methodology review Board Started: 12/12/2022	Spring 2023* Issue paper posting Spring 2023* Meeting Spring 2023* Comments due		
Interconnection process enhancements 2021 phase 2 Board Started: 09/30/2021	Dec 20, 2022 Draft tariff revisions posted Sep 20, 2022 Final proposal posted	Mar 27, 2023 FERC approval (ER23-941) Jan 26, 2023 Tariff amendment (ER23-941) Oct 25-26, 2022 Board of Governors approval	
Interconnection process enhancements 2023 Board Started: 02/27/2023	Track 1 May 17, 2023 Board of Governors meeting Track 2 May 25, 2023* Straw proposal posting May 31, 2023* Meeting Jun 14, 2023* Comments due Jul 25, 2023* Revised Straw Proposal posting Aug 1, 2023* Meeting Aug 15, 2023* Comments due Sep 21, 2023* Draft final proposal posting Sep 28, 2023* Meeting Oct 12, 2023* Comments due Nov 01, 2023* Final proposal and draft tariff language posting Nov 15, 2023* Comments due Nov 27, 2023* Meeting Dec 14, 2023* Board of Governors meeting		
Market parameter changes enhancement WEIM Advisory Started: 04/19/2022	Mar 14, 2023 Revised final proposal posted	Mar 22, 2023 Board of Governors approval	June 2023 Implementation milestones
Maximum import capability enhancements phase 1 Started: 03/10/2021	Oct 11, 2021 Final proposal posted	Nov 03, 2021 Board of Governors approved	2023 independent release Implementation milestones
Maximum import capability enhancements phase 2 Started: 03/10/2021			
Minimum state of charge extension WEIM Advisory Started: 01/25/2023	Mar 06, 2023 Final proposal posted	Mar 22, 2023 ISO Board of Governors and WEIM Governing Body approval Mar 28, 2023 Tariff amendment (ER23-1485)	
Price formation enhancements WEIM Advisory Started: 04/11/2022	Jul 12, 2022 Issue paper posted		
Resource adequacy enhancements phase 2 WEIM Advisory Started: 10/30/2018			Fall 2023

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Subscriber participating transmission owner model Board Started: 01/11/2023	May 15, 2023 Revised draft final proposal posting May 22, 2023 Meeting Jun 05, 2023 Comments due Jun 22, 2023 Final proposal and draft tariff language posting Jun 29, 2023 Meeting Jul 19, 2023 Comments due Jul 18-19 2023 Board of Governors meeting		
Transmission planning process enhancements Started: 07/14/2022			
Transmission service and market scheduling priorities phase 2 WEIM Advisory Started: 05/20/2021	May 10, 2023 Comments due Jun 16, 2023* Revised draft tariff language posting Jun 30, 2023* Comments due TBD* Meeting TBD* Second revised draft tariff language posting TBD* Comments due TBD* Meeting	Feb 1, 2023 Board of Governors approval - phase 2	Summer 2024 Implementation milestones
Washington WEIM greenhouse gas enhancements Joint Authority Started: 08/09/2022	Oct 21, 2022 Draft tariff language Sep 22, 2022 Draft final proposal	Apr 20, 2023 FERC approval of compliance filing (ER23-474) Mar 13, 2023 Compliance filing (ER23-474) Feb 10, 2023 FERC approval (ER23-474) Dec 19, 2022 Motion for leave to file answer and answer (ER23-474) Nov 21, 2022 Tariff amendment (ER23-474) Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval	2023 Implementation milestones
WEIM resource sufficiency evaluation enhancements Joint Authority Started: 05/25/2021	Mar 21, 2023 Revised final draft tariff language posted Nov 07, 2022 Revised final proposal posted	Mar 31, 2023 Tariff amendment filing (ER23-1534) Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278) Jun 07, 2022 Compliance filing (ER22-1278) May 27, 2022 FERC approval (ER22-1278) Mar 11, 2022 Tariff amendment filing (ER22-1278) Feb 09, 2022 ISO Board of Governors approval - phase 1 Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1	Jun 01, 2023 - phase 2 track 1 Fall 2023 - phase 2 track 2 Fall 2023 - phase 2 track 3 Jun 01, 2022 - phase 1 Implementation milestones