



Policy Initiatives

*Date is tentative

Title	Proposal Development	Decision	Implementation
Ancillary service state of charge constraint Joint Authority Started: 09/19/2022	Q3 2023* Straw proposal posting and meeting	Sep 19, 2022 Tariff amendment (ER22-2881) Nov 18, 2022 Tariff accepted	Summer 2023 Jul 01, 2023* Activation, retroactive to TD 9/20/22 Implementation milestones
Capacity procurement mechanism enhancements Board Started: 07/27/2022	Track 2 Jul 03, 2023* Straw proposal posting Jul 10, 2023* Meeting Jul 24, 2023* Comments due Sep 07, 2023* Draft final proposal posting Sep 14, 2023* Meeting Sep 28, 2023* Comments due Nov 13, 2023* Final proposal posting Nov 20, 2023* Meeting Dec 04, 2023* Comments due Winter 2024* Board of Governors approval Track 1 Jan 11, 2023 Final proposal posted	Track 1 Mar 12, 2023 Board of Governors approval	Track 1: Q3 2023*
Central procurement entity implementation Board Started: 11/11/2021	Feb 16, 2022 Final proposal posted	Jul 01, 2022 FERC approval (ER22-1604) Apr 08, 2022 Tariff amendment filing (ER22-1604) Mar 17, 2022 ISO Board of Governors approval	Oct 12, 2022 Master File / CIRA activation Jan 01, 2022 Effective date for 2023 Resource Adequacy year Implementation milestones
Day-ahead market enhancements Joint Authority Started: 06/19/2018	Jun 16, 2023 Comments due on draft tariff language Jun 23, 2023 Meeting Aug 2023 FERC filing	May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval	Fall 2024 Implementation milestones
Energy storage enhancements Joint Authority Started: 02/01/2021	Mar 15, 2023 Revised draft tariff language posted Oct 27, 2022 Final proposal posted	Jun 01, 2023 FERC approval (ER23-1533) Mar 31, 2023 Tariff amendment (ER23-1533) Dec 14, 2022 ISO Board of Governors and WEIM Governing Body approval	Summer 2023 Track 1 Jul 01, 2023* Activation Fall 2023 Track 2 Implementation milestones
Extended day-ahead market ISO balancing authority area participation rules Started: 03/20/2023	Track A1 Jun 14, 2023* Workshop Jun 28, 2023* Comments due Jul 06, 2023* Track A1 draft final proposal posting Jul 13-14, 2023* Meeting Jul 28, 2023* Comments due Aug 2023* Track A1 final proposal and draft tariff language posting Aug 2023* Comments due on track A1 draft tariff language Aug 2023* Meeting Sep 20, 2023* ISO Board of Governors meeting		
Extended day-ahead market Joint Authority Started: 10/03/2019	Jun 08, 2023 Revised draft tariff language posted Jul 06, 2023 Comments due Jul 26, 2023 Meeting Aug 2023 FERC filing	Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Software implementation - Fall 2024 Go-live and onboarding - Spring 2025 Implementation milestones
FERC Order No. 881 - managing transmission line ratings phase 1 Started: 05/06/2022	Jun 23, 2022 Revised draft tariff language posted	Apr 20, 2023 FERC approval (ER22-2362) Jul 12, 2022 Compliance filing (ER22-2362)	

Title	Proposal Development	Decision	Implementation
<p>FERC Order No. 881 - managing transmission line ratings phase 2</p> <p><i>Started: 05/06/2022</i></p>			<p>Jul 13, 2023* Data submission working group</p> <p>Jul 27, 2023* Comments due</p> <p>Q2 2023* Data requests and specifications posting</p> <p>Aug 03, 2023* Q3 initiative update call</p> <p>Aug 17, 2023* Comments due</p> <p>Implementation milestones</p>
<p>Generation deliverability methodology review</p> <p>Board</p> <p><i>Started: 12/12/2022</i></p>	<p>Jun 22, 2023 Comments due</p> <p>Jul 26, 2023* Straw proposal posting</p> <p>Aug 02, 2023* Meeting</p> <p>Aug 16, 2023* Comments due</p> <p>Sep 25, 2023* Draft final proposal posting</p> <p>Oct 02, 2023* Meeting</p> <p>Oct 16, 2023* Comments due</p> <p>Winter 2023* Board of Governors meeting</p>		
<p>Hybrid resources phase 2</p> <p>WEIM Advisory</p> <p><i>Started: 07/22/2019</i></p>	<p>Sep 09, 2021 Third revised draft tariff language (phase 2b) posted</p> <p>Dec 28, 2020 Revised draft tariff language (phase 2a) posted</p>	<p>Nov 30, 2021 FERC approval (phase 2b) (ER21-2853)</p> <p>Jul 15, 2021 Board of Governors approval (aggregate capability constraint)</p> <p>Mar 09, 2021 FERC approval (phase 2a) (ER21-843)</p> <p>Nov 18, 2020 Board of Governors approval</p> <p>Nov 04, 2020 EIM Governing Body briefing</p>	<p>Phase 2c TieGen: Jul 01, 2023 Activation</p> <p>Phase 2c RIMS: Q3 2023 Independent release</p> <p>Phase 2b</p> <p>Feb 01, 2023 Implementation</p> <p>Phase 2a</p> <p>Oct 01, 2021 Deployment</p> <p>Oct 2021 Activation</p>
<p>Interconnection process enhancements 2021 phase 2</p> <p>Board</p> <p><i>Started: 09/30/2021</i></p>	<p>Dec 20, 2022 Draft tariff revisions posted</p> <p>Sep 20, 2022 Final proposal posted</p>	<p>Mar 27, 2023 FERC approval (ER23-941)</p> <p>Jan 26, 2023 Tariff amendment (ER23-941)</p> <p>Oct 25-26, 2022 Board of Governors approval</p>	
<p>Interconnection process enhancements 2023</p> <p>Board</p> <p><i>Started: 02/27/2023</i></p>	<p>Track 2</p> <p>Jun 14, 2023 Comments due</p> <p>Jun 20, 2023 Working group meeting</p> <p>Jun 21, 2023 Working group meeting</p> <p>Jun 27, 2023* Working group meeting</p> <p>Jul 11, 2023* Working group meeting</p>	<p>Track 1</p> <p>Jun 02, 2023 Tariff amendment filing (ER23-2058)</p> <p>May 17, 2023 Board of Governors approval</p>	
<p>Market parameter changes enhancement</p> <p>WEIM Advisory</p> <p><i>Started: 04/19/2022</i></p>	<p>Mar 14, 2023 Revised final proposal posted</p>	<p>May 31, 2023 Tariff amendment filing (ER23-2020)</p> <p>Mar 22, 2023 Board of Governors approval</p>	<p>Independent release 2023</p> <p>Implementation milestones</p>
<p>Maximum import capability enhancements phase 1</p> <p><i>Started: 03/10/2021</i></p>	<p>Oct 11, 2021 Final proposal posted</p>	<p>Nov 03, 2021 Board of Governors approved</p>	<p>Fall 2023*</p> <p>Implementation milestones</p>
<p>Maximum import capability enhancements phase 2</p> <p><i>Started: 03/10/2021</i></p>			
<p>Minimum state of charge extension</p> <p>WEIM Advisory</p> <p><i>Started: 01/25/2023</i></p>	<p>Mar 06, 2023 Final proposal posted</p>	<p>May 25, 2023 FERC approval (ER23-1485)</p> <p>Mar 28, 2023 Tariff amendment (ER23-1485)</p> <p>Mar 22, 2023 ISO Board of Governors and WEIM Governing Body approval</p>	<p>FERC approved extension through Sep 30, 2023</p> <p>Implementation milestones</p>
<p>Price formation enhancements</p> <p>WEIM Advisory</p> <p><i>Started: 04/11/2022</i></p>	<p>Jun 26, 2023 Meeting</p> <p>Jul 12, 2022 Issue paper posted</p>		

Title	Proposal Development	Decision	Implementation
<p>Rules of conduct enhancements</p> <p><i>Joint Authority</i></p> <p><i>Started: 05/23/2023</i></p>	<p>Track 1</p> <p>Jun 20, 2023 Comments due</p> <p>Jul 05, 2023* Straw proposal posting</p> <p>Jul 13, 2023* Meeting</p> <p>Jul 19, 2023* Comments due</p> <p>Aug 01, 2023* Draft final proposal posting</p> <p>Sep 20, 2023* Board of Governors meeting</p>		<p>Track 1: Dec 2023*</p> <p>Implementation milestones</p>
<p>Subscriber participating transmission owner model</p> <p><i>Board</i></p> <p><i>Started: 01/11/2023</i></p>	<p>Jun 22, 2023 Final proposal and draft tariff language posting</p> <p>Jun 29, 2023 Meeting</p> <p>Jul 19, 2023 Comments due</p> <p>Jul 18-19 2023 Board of Governors meeting</p>		
<p>Transmission planning process enhancements</p> <p><i>Started: 07/14/2022</i></p>			
<p>Transmission planning process phase 3 - revise competitive solicitation project proposal fee</p> <p><i>Started: 05/18/2023</i></p>	<p>Jun 22, 2023 Comments due</p> <p>Jul 05, 2023* Final proposal posting</p> <p>Jul 18, 2023* Board of Governors meeting</p>		
<p>Transmission service and market scheduling priorities phase 2</p> <p><i>WEIM Advisory</i></p> <p><i>Started: 05/20/2021</i></p>	<p>Jun 14, 2023* Revised draft tariff language posting</p> <p>Jun 27, 2023* Comments due</p> <p>Jun 30, 2023* Meeting</p>	<p>Feb 1, 2023 Board of Governors approval - phase 2</p>	<p>Summer 2024</p> <p>Implementation milestones</p>
<p>Washington WEIM greenhouse gas enhancements</p> <p><i>Joint Authority</i></p> <p><i>Started: 08/09/2022</i></p>	<p>Oct 21, 2022 Draft tariff language</p> <p>Sep 22, 2022 Draft final proposal</p>	<p>Jun 02, 2023 FERC Filing (ER23-2062)</p> <p>Apr 20, 2023 FERC approval of compliance filing (ER23-474)</p> <p>Mar 13, 2023 Compliance filing (ER23-474)</p> <p>Feb 10, 2023 FERC approval (ER23-474)</p> <p>Dec 19, 2022 Motion for leave to file answer and answer (ER23-474)</p> <p>Nov 21, 2022 Tariff amendment (ER23-474)</p> <p>Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval</p>	<p>Interim solution effective May 1, 2023</p> <p>Full implementation Fall 2023*</p> <p>Implementation milestones</p>
<p>WEIM resource sufficiency evaluation enhancements</p> <p><i>Joint Authority</i></p> <p><i>Started: 05/25/2021</i></p>	<p>Mar 21, 2023 Revised final draft tariff language posted</p> <p>Nov 07, 2022 Revised final proposal posted</p>	<p>Mar 31, 2023 Tariff amendment filing (ER23-1534)</p> <p>Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval</p> <p>Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278)</p> <p>Jun 07, 2022 Compliance filing (ER22-1278)</p> <p>May 27, 2022 FERC approval (ER22-1278)</p> <p>Mar 11, 2022 Tariff amendment filing (ER22-1278)</p> <p>Feb 09, 2022 ISO Board of Governors approval - phase 1</p> <p>Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1</p>	<p>Jul 01, 2023 - phase 2 track 1</p> <p>Fall 2023 - phase 2 track 2</p> <p>Summer 2024* - phase 2 track 3</p> <p>Jun 01, 2022 - phase 1</p> <p>Implementation milestones</p>
<p>Western EIM base schedule submission deadline phase 1</p> <p><i>E1</i></p> <p><i>Started: 09/23/2020</i></p>	<p>Jun 15, 2023 Meeting</p> <p>Jun 22, 2023 Comments due</p> <p>Nov 05, 2020 Draft final proposal posted</p>	<p>Apr 30, 2021 FERC approval in part/rejection in part (ER21-955)</p> <p>Mar 25, 2021 Amendment to tariff changes (ER21-955)</p> <p>Jan 27, 2021 Tariff amendment filing (ER21-955)</p> <p>Dec 17, 2020 Board of Governors approval</p> <p>Dec 02, 2020 Western EIM Governing Body approval</p>	<p>Phase 2:</p> <p>Spring 2022 Deployment</p> <p>Spring 2022 Activation</p> <p>Phase 1:</p> <p>May 01, 2021 Deployment</p> <p>May 2021 Activation</p>