

## Policy Initiatives

\*Date is tentative

Title	Proposal Development	Decision	Implementation
<b>Ancillary service state of charge constraint</b> <i>Joint Authority</i> <i>Started: 09/19/2022</i>		Nov 18, 2022 FERC approval (ER22-2881) Sep 19, 2022 Tariff amendment (ER22-2881)	Summer 2023 Jul 01, 2023 Activation, retroactive to TD 9/20/22 (Short-term fix) Implementation milestones
<b>Billing, payment and credit enhancements</b> <i>Joint Authority</i> <i>Started: 09/26/2023</i>	Sep 26, 2023 Issue paper and draft final proposal	Phase 1 Nov 08, 2023 Joint ISO Board of Governors and WEIM Governing Body approval	
<b>Capacity procurement mechanism enhancements</b> <i>Board</i> <i>Started: 07/27/2022</i>	Track 2 Sep 21, 2023 Board of Governors meeting  Track 1 Jan 11, 2023 Final proposal posted	Track 1 Mar 12, 2023 Board of Governors approval	Track 1: Q3 2023*
<b>Central procurement entity implementation</b> <i>Board</i> <i>Started: 11/11/2021</i>	Feb 16, 2022 Final proposal posted	Jul 01, 2022 FERC approval (ER22-1604) Apr 08, 2022 Tariff amendment filing (ER22-1604) Mar 17, 2022 ISO Board of Governors approval	Oct 12, 2022 Master File / CIRA activation Jan 01, 2022 Effective date for 2023 Resource Adequacy year Implementation milestones
<b>Day-ahead market enhancements</b> <i>Joint Authority</i> <i>Started: 06/19/2018</i>	Jul 11, 2023 Revised draft tariff language posted May 01, 2023 Revised final proposal posted	Dec 20, 2023 FERC approval (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval	Oct 01, 2025 deployment May 01, 2026 activation Implementation milestones
<b>Day-ahead sufficiency</b> <i>Started: 11/15/2023</i>			
<b>Extended day-ahead market ISO balancing authority area participation rules</b> <i>Board</i> <i>Started: 03/20/2023</i>	Oct 11, 2023 Revised draft tariff language posted Aug 15, 2023 Track A1 final proposal posted	Track A1 Nov 13, 2023 Tariff amendment (ER24-379) Sep 21, 2023 ISO Board of Governors approval	Spring 2026 Implementation milestones
<b>Extended day-ahead market</b> <i>Joint Authority</i> <i>Started: 10/03/2019</i>	Mid - April 2024 EDAM access charge FERC filing  Jul 25, 2023 Revised draft tariff language posted Dec 07, 2022 Final proposal posted	Dec 20, 2023 FERC approval (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Oct 01, 2025 deployment May 01, 2026 onboarding and activation Implementation milestones
<b>FERC Order No. 881 - managing transmission line ratings phase 1</b> <i>Started: 05/06/2022</i>	Jun 23, 2022 Revised draft tariff language posted	Apr 20, 2023 FERC approval (ER22-2362) Jul 12, 2022 Compliance filing (ER22-2362)	
<b>FERC Order No. 881 - managing transmission line ratings phase 2</b> <i>Started: 05/06/2022</i>		Jun 16, 2023 Compliance Filing (ER22-2362)	Apr 24, 2024 Data submission working group Apr 01, 2024 - track 1 Q4 2024 - track 2 Implementation milestones
<b>Gas resource management working group</b> <i>Started: 07/14/2023</i>	May 21, 2024 Discussion paper posted June 5, 2024 Comments due		
<b>Greenhouse gas coordination working group</b> <i>Started: 07/14/2023</i>	Jun 12, 2024 Comments due Jun 26, 2024* Working group Jul 10, 2024* Comments due		

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Hybrid resources phase 2 WEIM Advisory Started: 07/22/2019	Jan 04, 2024 Revision – Add 4 Market Simulation Business Requirements Sep 09, 2021 Third revised draft tariff language (phase 2b) posted Dec 28, 2020 Revised draft tariff language (phase 2a) posted	Nov 30, 2021 FERC approval (phase 2b) (ER21-2853) Jul 15, 2021 Board of Governors approval (aggregate capability constraint) Mar 09, 2021 FERC approval (phase 2a) (ER21-843) Nov 18, 2020 Board of Governors approval Nov 04, 2020 EIM Governing Body briefing	Phase 2c – RIMS: Oct 1, 2024* Activation Phase 2c TieGen: Jul 01, 2023 Activation Phase 2c RIMS: Q3 2023 Independent release  Phase 2b Feb 01, 2023 Implementation  Phase 2a Oct 01, 2021 Deployment Oct 2021 Activation
Interconnection process enhancements 2021 phase 2 Board Started: 09/30/2021	Dec 20, 2022 Draft tariff revisions posted Sep 20, 2022 Final proposal posted	Mar 27, 2023 FERC approval (ER23-941) Jan 26, 2023 Tariff amendment (ER23-941) Oct 25-26, 2022 Board of Governors approval	
Interconnection process enhancements 2023 Board Started: 02/27/2023	Track 3 July 01, 2024* Meeting	Track 2 June 12, 2024 Board of Governors approval  Track 1 Aug 01, 2023 FERC approval (ER23-2058) Jun 02, 2023 Tariff amendment filing (ER23-2058) May 17, 2023 Board of Governors approval	
Maximum import capability enhancements phase 1 Started: 03/10/2021	Oct 11, 2021 Final proposal posted	Nov 03, 2021 Board of Governors approval	Fall 2023* Implementation milestones
Penalty enhancements - demand response, investigation, and tolling Started: 02/20/2024	Jun 14, 2024 Comments due for revised straw proposal Jul 18, 2024* Draft final proposal posting Jul 25, 2024* Meeting Aug 08, 2024* Comments due on draft final proposal posting Sep 26, 2024* Board of Governors meeting		
Price formation enhancements Joint Authority Started: 04/11/2022	May 17, 2024 Final proposal posted	May 31, 2024 Tariff amendment filing (ER24-2168)	
Resource adequacy modeling and program design Started: 08/07/2023	Jun 14, 2024 Discussion paper posted Jun 18, 2024 Working group		
Subscriber participating transmission owner model Board Started: 01/11/2023	Jun 22, 2023 Final proposal posted Aug 8, 2023 Revised draft tariff language posted	Jul 20, 2023 Board of Governors approval	
Transmission planning process enhancements Started: 07/14/2022			
Transmission planning process phase 3 - revise competitive solicitation project proposal fee Started: 05/18/2023	Jul 05, 2023 Final proposal and draft tariff language posted	Jul 21, 2023 Tariff amendment filing (ER23-2464) Jul 20, 2023 Board of Governors approval	Fall 2023* Implementation milestones
Transmission service and market scheduling priorities phase 2 WEIM Advisory Started: 05/20/2021	Q1 2024* Track 2 FERC filing	Track 1 Oct 30, 2023 FERC approval (ER23-2510) Jul 28, 2023 Tariff amendment (ER23-2510) Feb 01, 2023 Board of Governors approval - phase 2	Monthly: Apr 17, 2024 Activation Daily: Jun 01, 2024 Activation Implementation milestones

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Variable operations and maintenance cost review 2023 Joint Authority Started: 07/17/2023	Aug 23, 2023 Final proposal posted Aug 23, 2023 Draft tariff language posted	Nov 21, 2023 FERC approval (ER23-2956) Sep 28, 2023 Tariff amendment (ER23-2956) Sep 20, 2023 Board of Governors approval	Dec 1, 2023 Activation Implementation milestones
Washington WEIM greenhouse gas enhancements Joint Authority Started: 08/09/2022	Oct 21, 2022 Draft tariff language posted Sep 22, 2022 Draft final proposal posted	Jun 02, 2023 FERC filing (ER23-2062) Apr 20, 2023 FERC approval of compliance filing (ER23-474) Mar 13, 2023 Compliance filing (ER23-474) Feb 10, 2023 FERC approval (ER23-474) Dec 19, 2022 Motion for leave to file answer and answer (ER23-474) Nov 21, 2022 Tariff amendment (ER23-474) Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval	Interim solution effective May 01, 2023 Full implementation: Nov 01, 2023 Implementation milestones
WEIM resource sufficiency evaluation enhancements Joint Authority Started: 05/25/2021	Mar 21, 2023 Revised final draft tariff language posted Nov 07, 2022 Revised final proposal posted	Mar 31, 2023 Tariff amendment filing (ER23-1534) Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278) Jun 07, 2022 Compliance filing (ER22-1278) May 27, 2022 FERC approval (ER22-1278) Mar 11, 2022 Tariff amendment filing (ER22-1278) Feb 09, 2022 ISO Board of Governors approval - phase 1 Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1	Jun 01, 2022 - phase 1 Jul 01, 2023 - phase 2 track 1 Jun 2024 - phase 2 track 2 Implementation milestones
West-wide governance pathways - step 1 Started: 06/05/2024	June 18, 2024* Stakeholder call July 10, 2024* Comments due		
Western EIM base schedule submission deadline phase 1 E1 Started: 09/23/2020	Nov 05, 2020 Draft final proposal posted Dec 11, 2020 Revised draft tariff language posted	Sep 25, 2023 FERC approval (ER23-2505) Jul 28, 2023 Removal of submission deadline revisions (ER23-2505/ER21-955) Jul 19, 2023 Joint ISO Board of Governors and WEIM Governing Body approval Apr 30, 2021 FERC approval in part/rejection in part (ER21-955) Mar 25, 2021 Amendment to tariff changes (ER21-955) Jan 27, 2021 Tariff amendment filing (ER21-955) Dec 17, 2020 Board of Governors approval Dec 02, 2020 Western EIM Governing Body approval	Phase 2: Spring 2022 Deployment Spring 2022 Activation  Phase 1: May 01, 2021 Deployment May 2021 Activation