

| Title                                                                                                                    | Proposal Development                                                                                                                           | Decision                                                                                                                                                          | Implementation                                                                                                                         |
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| Ancillary service state of charge constraint<br><i>Joint Authority</i><br><i>Started: 09/19/2022</i>                     |                                                                                                                                                | Nov 18, 2022 FERC approval (ER22-2881)<br>Sep 19, 2022 Tariff amendment (ER22-2881)                                                                               | Summer 2023<br>Jul 01, 2023 Activation, retroactive to TD 9/20/22 (Short-term fix)<br>Implementation milestones                        |
| Billing, payment and credit enhancements<br><i>Joint Authority</i><br><i>Started: 09/26/2023</i>                         | Sep 26, 2023 Issue paper and draft final proposal                                                                                              | Phase 1<br>Nov 08, 2023 Joint ISO Board of Governors and WEIM Governing Body approval                                                                             |                                                                                                                                        |
| Capacity procurement mechanism enhancements<br><i>Board</i><br><i>Started: 07/27/2022</i>                                | Track 2<br>Sep 21, 2023 Board of Governors meeting<br><br>Track 1<br>Jan 11, 2023 Final proposal posted                                        | Track 1<br>Mar 12, 2023 Board of Governors approval                                                                                                               | Track 1: Q3 2023*                                                                                                                      |
| Central procurement entity implementation<br><i>Board</i><br><i>Started: 11/11/2021</i>                                  | Feb 16, 2022 Final proposal posted                                                                                                             | Jul 01, 2022 FERC approval (ER22-1604)<br>Apr 08, 2022 Tariff amendment filing (ER22-1604)<br>Mar 17, 2022 ISO Board of Governors approval                        | Oct 12, 2022 Master File / CIRA activation<br>Jan 01, 2022 Effective date for 2023 Resource Adequacy year<br>Implementation milestones |
| Day-ahead market enhancements<br><i>Joint Authority</i><br><i>Started: 06/19/2018</i>                                    | Jul 11, 2023 Revised draft tariff language posted<br>May 01, 2023 Revised final proposal posted                                                | Dec 20, 2023 FERC approval (ER23-2686)<br>Aug 22, 2023 Tariff amendment (ER23-2686)<br>May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval | Oct 01, 2025 deployment<br>May 01, 2026 activation<br>Implementation milestones                                                        |
| Day-ahead sufficiency<br><i>Started: 11/15/2023</i>                                                                      |                                                                                                                                                |                                                                                                                                                                   |                                                                                                                                        |
| Extended day-ahead market ISO balancing authority area participation rules<br><i>Board</i><br><i>Started: 03/20/2023</i> | Oct 11, 2023 Revised draft tariff language posted<br>Aug 15, 2023 Track A1 final proposal posted                                               | Track A1<br>Nov 13, 2023 Tariff amendment (ER24-379)<br>Sep 21, 2023 ISO Board of Governors approval                                                              | Spring 2026<br>Implementation milestones                                                                                               |
| Extended day-ahead market<br><i>Joint Authority</i><br><i>Started: 10/03/2019</i>                                        | Mid - April 2024 EDAM access charge FERC filing<br><br>Jul 25, 2023 Revised draft tariff language posted<br>Dec 07, 2022 Final proposal posted | Dec 20, 2023 FERC approval (ER23-2686)<br>Aug 22, 2023 Tariff amendment (ER23-2686)<br>Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval | Oct 01, 2025 deployment<br>May 01, 2026 onboarding and activation<br>Implementation milestones                                         |
| FERC Order No. 881 - managing transmission line ratings phase 1<br><i>Started: 05/06/2022</i>                            | Jun 23, 2022 Revised draft tariff language posted                                                                                              | Apr 20, 2023 FERC approval (ER22-2362)<br>Jul 12, 2022 Compliance filing (ER22-2362)                                                                              |                                                                                                                                        |
| FERC Order No. 881 - managing transmission line ratings phase 2<br><i>Started: 05/06/2022</i>                            | Jul 23, 2024 Working group                                                                                                                     | Jun 16, 2023 Compliance Filing (ER22-2362)                                                                                                                        | Apr 24, 2024 Data submission working group<br>Apr 01, 2024 - track 1<br>Q4 2024 - track 2<br>Implementation milestones                 |
| Gas resource management working group<br><i>Started: 07/14/2023</i>                                                      |                                                                                                                                                |                                                                                                                                                                   |                                                                                                                                        |
| Greenhouse gas coordination working group<br><i>Started: 07/14/2023</i>                                                  | Jul 29, 2024* Working group                                                                                                                    |                                                                                                                                                                   |                                                                                                                                        |

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| <p>Started: 01/22/2019</p>                                                                                                  | <p>language (phase 2b) posted</p> <p>Dec 28, 2020 Revised draft tariff language (phase 2a) posted</p>                                                                                                                                                                                                                                                                                                                                                                                                                                   | <p>(aggregate capability constraint)</p> <p>Mar 09, 2021 FERC approval (phase 2a) (ER21-843)</p> <p>Nov 18, 2020 Board of Governors approval</p> <p>Nov 04, 2020 EIM Governing Body briefing</p>                                    | <p>2023 Activation</p> <p>Phase 2c RIMS: Q3 2023 Independent release</p> <p>Phase 2b</p> <p>Feb 01, 2023 Implementation</p> <p>Phase 2a</p> <p>Oct 01, 2021 Deployment</p> <p>Oct 2021 Activation</p> |
| <p>Interconnection process enhancements 2021 phase 2</p> <p>Board</p> <p>Started: 09/30/2021</p>                            | <p>Dec 20, 2022 Draft tariff revisions posted</p> <p>Sep 20, 2022 Final proposal posted</p>                                                                                                                                                                                                                                                                                                                                                                                                                                             | <p>Mar 27, 2023 FERC approval (ER23-941)</p> <p>Jan 26, 2023 Tariff amendment (ER23-941)</p> <p>Oct 25-26, 2022 Board of Governors approval</p>                                                                                     |                                                                                                                                                                                                       |
| <p>Interconnection process enhancements 2023 phase 1</p> <p>Board</p> <p>Started: 02/27/2023</p>                            | <p>Track 2</p> <p>Jun 25, 2024 Tariff language posted</p> <p>Jul 08, 2024 Comments due</p> <p>Jul 11, 2024 Meeting</p> <p>Jul 2024* Track 2 FERC filing</p> <p>Track 3</p> <p>Jul 2024* Revised straw proposal posting</p> <p>Jul 15, 2024 Meeting</p> <p>Jul 29, 2024 Comments due</p> <p>Aug 2024* Draft final proposal posting</p> <p>Sep 2024* Meeting</p> <p>Sep 2024* Comments due</p> <p>Oct 2024* Final proposal posting</p> <p>Oct 2024* Meeting</p> <p>Nov 2024* Comments due</p> <p>Dec 2024* Board of Governors meeting</p> | <p>Track 2</p> <p>Jun 12, 2024 Board of Governors approval</p> <p>Track 1</p> <p>Aug 01, 2023 FERC approval (ER23-2058)</p> <p>Jun 02, 2023 Tariff amendment filing (ER23-2058)</p> <p>May 17, 2023 Board of Governors approval</p> |                                                                                                                                                                                                       |
| <p>Penalty enhancements - demand response, investigation, and tolling</p> <p>Joint Authority</p> <p>Started: 02/20/2024</p> | <p>Jul 18, 2024* Draft final proposal posting</p> <p>Jul 25, 2024* Meeting</p> <p>Aug 08, 2024* Comments due on draft final proposal posting</p> <p>Sep 26, 2024* Joint Board of Governors and Governing Body meeting</p>                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                     |                                                                                                                                                                                                       |
| <p>Price formation enhancements</p> <p>Joint Authority</p> <p>Started: 04/11/2022</p>                                       | <p>May 17, 2024 Final proposal posted</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <p>May 31, 2024 Tariff amendment filing (ER24-2168)</p>                                                                                                                                                                             |                                                                                                                                                                                                       |
| <p>Resource adequacy modeling and program design</p> <p>Started: 08/07/2023</p>                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                     |                                                                                                                                                                                                       |
| <p>Storage bid cost recovery and default energy bids enhancements</p> <p>Started: 06/27/2024</p>                            | <p>Track 1</p> <p>Jul 11, 2024 Comments due</p> <p>Jul 17, 2024* Straw proposal posting</p> <p>Jul 22, 2024* Meeting</p> <p>Jul 25, 2024* Comments due</p> <p>Jul 31, 2024* Revised straw proposal posting</p>                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                     |                                                                                                                                                                                                       |
| <p>Subscriber participating transmission owner model</p> <p>Board</p> <p>Started: 01/11/2023</p>                            | <p>Jun 22, 2023 Final proposal posted</p> <p>Aug 8, 2023 Revised draft tariff language posted</p>                                                                                                                                                                                                                                                                                                                                                                                                                                       | <p>Jul 20, 2023 Board of Governors approval</p>                                                                                                                                                                                     |                                                                                                                                                                                                       |

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| <b>Transmission planning process phase 3 - revise competitive solicitation project proposal fee</b><br><i>Started: 05/18/2023</i> | Jul 05, 2023 Final proposal and draft tariff language posted                                          | Jul 21, 2023 Tariff amendment filing (ER23-2464)<br>Jul 20, 2023 Board of Governors approval                                                                                                                                                                                                                                                                                                                                                                                    | Fall 2023*<br>Implementation milestones                                                                                        |
| <b>Transmission service and market scheduling priorities phase 2</b><br>WEIM Advisory<br><i>Started: 05/20/2021</i>               | Q1 2024* Track 2 FERC filing                                                                          | Track 1<br>Oct 30, 2023 FERC approval (ER23-2510)<br>Jul 28, 2023 Tariff amendment (ER23-2510)<br>Feb 01, 2023 Board of Governors approval - phase 2                                                                                                                                                                                                                                                                                                                            | Monthly: Apr 17, 2024 Activation<br>Daily: Jun 01, 2024 Activation<br>Implementation milestones                                |
| <b>Variable operations and maintenance cost review 2023</b><br>Joint Authority<br><i>Started: 07/17/2023</i>                      | Aug 23, 2023 Final proposal posted<br>Aug 23, 2023 Draft tariff language posted                       | Nov 21, 2023 FERC approval (ER23-2956)<br>Sep 28, 2023 Tariff amendment (ER23-2956)<br>Sep 20, 2023 Board of Governors approval                                                                                                                                                                                                                                                                                                                                                 | Dec 1, 2023 Activation<br>Implementation milestones                                                                            |
| <b>Washington WEIM greenhouse gas enhancements</b><br>Joint Authority<br><i>Started: 08/09/2022</i>                               | Oct 21, 2022 Draft tariff language posted<br>Sep 22, 2022 Draft final proposal posted                 | Jun 02, 2023 FERC filing (ER23-2062)<br>Apr 20, 2023 FERC approval of compliance filing (ER23-474)<br>Mar 13, 2023 Compliance filing (ER23-474)<br>Feb 10, 2023 FERC approval (ER23-474)<br>Dec 19, 2022 Motion for leave to file answer and answer (ER23-474)<br>Nov 21, 2022 Tariff amendment (ER23-474)<br>Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval                                                                                     | Interim solution effective May 01, 2023<br>Full implementation: Nov 01, 2023<br>Implementation milestones                      |
| <b>WEIM resource sufficiency evaluation enhancements</b><br>Joint Authority<br><i>Started: 05/25/2021</i>                         | Mar 21, 2023 Revised final draft tariff language posted<br>Nov 07, 2022 Revised final proposal posted | Mar 31, 2023 Tariff amendment filing (ER23-1534)<br>Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval<br>Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278)<br>Jun 07, 2022 Compliance filing (ER22-1278)<br>May 27, 2022 FERC approval (ER22-1278)<br>Mar 11, 2022 Tariff amendment filing (ER22-1278)<br>Feb 09, 2022 ISO Board of Governors approval - phase 1<br>Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1     | Jun 01, 2022 - phase 1<br>Jul 01, 2023 - phase 2 track 1<br>Jun 2024 - phase 2 track 2<br>Implementation milestones            |
| <b>West-wide governance pathways - step 1</b><br><i>Started: 06/05/2024</i>                                                       | Jul 10, 2024 Comments due<br>Jul 23, 2024 Stakeholder call                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                |
| <b>Western EIM base schedule submission deadline phase 1</b><br>E1<br><i>Started: 09/23/2020</i>                                  | Nov 05, 2020 Draft final proposal posted<br>Dec 11, 2020 Revised draft tariff language posted         | Sep 25, 2023 FERC approval (ER23-2505)<br>Jul 28, 2023 Removal of submission deadline revisions (ER23-2505/ER21-955)<br>Jul 19, 2023 Joint ISO Board of Governors and WEIM Governing Body approval<br>Apr 30, 2021 FERC approval in part/rejection in part (ER21-955)<br>Mar 25, 2021 Amendment to tariff changes (ER21-955)<br>Jan 27, 2021 Tariff amendment filing (ER21-955)<br>Dec 17, 2020 Board of Governors approval<br>Dec 02, 2020 Western EIM Governing Body approval | Phase 2:<br>Spring 2022 Deployment<br>Spring 2022 Activation<br><br>Phase 1:<br>May 01, 2021 Deployment<br>May 2021 Activation |