

WESTERN ENERGY IMBALANCE MARKET

Briefing on Annual Catalog and Policy Initiatives Roadmap Process

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EIM Governing Body Meeting
General Session
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Policy Initiatives Catalog and Roadmap Stakeholder Process

Each step is conducted through a stakeholder process:

Step 1. Policy initiatives catalog documents current, potential, planned and ongoing policy initiatives to develop enhancements to the ISO markets

- Initiatives are categorized as: (I) In progress, (F) FERC mandated, (C) ISO committed initiatives, and (D) Discretionary initiatives
- Initiatives are also given an EIM code indicating EIM Governing Body's authority over the initiative (i.e., joint authority vs. advisory role)

Step 2. ISO develops proposed 3-year roadmap based on market and reliability drivers

Step 3. ISO develops annual plan based off of the 3-year roadmap

Annual Catalog/Roadmap Process Timeline



2022 annual policy initiatives catalog and roadmap stakeholder process

- **Policy initiatives catalog**
 - Draft 2022 policy initiatives catalog posted 5/11/21
 - Stakeholder catalog submissions deadline 7/1/21
 - Revised catalog posted 11/11/21
- **Annual plan and three-year policy initiatives roadmap**
 - Draft annual plan and three-year roadmap 11/11/21
 - Stakeholder meeting 11/16/21
 - Stakeholder comments 12/1/21
 - EIM Governing Body and ISO Board of Governors executive session briefings 12/16/21
 - Draft final annual plan and three-year roadmap 1/12/22
 - Stakeholder meeting 1/19/22
 - Stakeholder comments 1/26/22
 - EIM Governing Body and ISO Board of Governors general session briefing